

THE FEATURE SNAPSHOT FOR 19.3

The product release provides features that directly impact requisitioners, approvers, administrators, and other system users. These features are listed in summary form in the Feature Snapshot below.

SNAPSHOT KEY

There are seven columns in the **Feature Snapshot**. Each of these is explained below:

- **Feature Name** –The feature title matches the heading found in the Preview Release Notes (this document). For more information on the feature, locate the feature via the table of contents. The features are listed in the order presented in the document.
- **Related Solutions** – The solution or solutions associated with the enhancement. Use this information to determine if the change impacts your organization. For example, if the change is for Contracts+, only those organizations using this product will be affected by the change.
- **Impacted Users**– The user role or roles PRIMARILY affected by the enhancement. For example, if a change is made to the way that a shopper selects a supplier, end user would be listed in this column. For more details, please refer to the feature description.
- **Integration Impact** - Indicates if the feature may have impact on integration between JAGGAER Indirect and other third-party systems used by your organization. Examples would be changes to import or export files or features developed expressly for integration. We recommend that administrators review all of these features to determine if there is any integration impact.
- **On by Default**– Indicates that the feature is turned on (enabled) by default and no configuration is required to take advantage of the new functionality.
- **Requires Setup** – Indicates that some type of setup or configuration is required. In most cases, this is simply enabling one or more configuration options and enabling permissions for the appropriate users.
- **Contact JAGGAER**– Indicates that someone at JAGGAER (Customer Support, Customer Success Manager, or Sales) must be involved in order to enable and take advantage of the feature. A new license may be required, workflow changes, etc.

FEATURE SNAPSHOT

The following table provides a summary of features available starting November 11, 2019.

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Updated Site Navigation Interface	All	End Users, Admins				
Ability to Search by Username in User Management	All	Admins	None			
Usability Enhancements to Category, Business Unit and Region Selections	All	End Users	None			
Ability to Require Email Address as the Username for New Users	All	End Users, Admins	Low			
New "Completed with Errors" Status for Asynchronous Batch Processes	All	End Users	None			
Ability to Display a Progress Bar in Object Details	All	End Users, Admins	None			
Application Supports Google ReCaptcha	All	Admins	None			
Smart Assistant Updates	All for organizations with the Smart Assistant enabled.	End Users, Admins	None			
Report Drill-Through Functionality	Analytics	End Users, Admins	None			
Ability to Search Fields and Tables when Creating a Data Source	Analytics	Admins	None			
Ability to Export a Schedule a Data Source Export to an FTP/SFTP	Analytics	End Users, Admins	None			
Embedded Fixed-Sized Reports are Left Justified	Analytics	End Users	None			
Custom Tab Access Updates	Analytics	End Users	None			
Reorder Report Tree Action Options	Analytics	Admins	None			
New "Request Type" Field	Analytics	Admins	None			
Refresh Button Available on Jobs Tabs	Analytics	Admins	None			
Link on the Export Notification on	Analytics	Admins	None			

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
the Scheduled Jobs Tab						
Dynamic Clause Management	Contracts	End Users	None			
Define What is Copied when Creating a New Contract from an Existing Contract	Contracts	End Users	None			
Signatory Configuration Enhancements	Contracts	End Users, Admins	None			
New Notification When a Contract Cannot be Expired	Contracts	End Users	None			
Improved Usability for MCD Electronically Signed with DocuSign	Contracts	End Users	None			
Enhanced Management of Additional Information Area for Main Contractor	Contracts	End Users	None			
Optionally Copy Total Value when Creating Contract from RFQ	Contracts	End Users	None			
Automatically Close Discussions when Contracts Archived	Contracts	End Users	None			
Automatically Archive Terminated Contracts Based on Termination Date	Contracts	End Users	None			
Attachments Area Hidden when Supplier Visibility is Disabled	Contracts	End Users	None			
New Search Filter for Contracts with Additional Information Editable by Main Contractor	Contracts	End Users	None			
Ability to Manage Grouping through an Import/Export Process	Spend Analytics+	End Users	None			
Ability to Determine how Data Changes Impact Classification	Spend Analytics+	End Users	None			
Ability to Manage KPI's Via Excel Import	Supplier Management+ Performance Management	Admins	None			
Ability to Manage Consortium Within A Category Assessment	Supplier Management+	End Users	None			
Supplier Category Selection - Ability to View Category Leaves Only	Supplier Management+	End Users	None			
Ability to Limit Supplier Category Selection	Supplier Management+	End Users	None			
Improved Management of RFx Weighting	Sourcing+ RFx	End Users	None			
Improvements in the RFx Excel Configuration Template	Sourcing+ RFx	End Users	None			
Addition of Take It or Competition Process	Sourcing+ RFx	End Users, Admins	None			

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Ability to Hide the RFx Status for New Rounds from Uninvited Suppliers	Sourcing+ RFx	End Users	None			
Ability to Place Mandatory Checks at RFQ Pre-Awarding or at Awarding	Sourcing+ RFx	End Users, Admins	None			
Visibility of Event Currency on the Commercial Envelope Evaluation Status Page	Sourcing+ RFx	End Users	None			
Visibility of Total Reference Price on RFx Details Page	Sourcing+ RFx	End Users, Admins	None			
Improved Error Description for Incorrect Number Format	Sourcing+ RFx	End Users	None			
Addition of Category Description to the Supplier Qualification Analysis Page	Sourcing+ RFx	End Users	None			
Improved Access to RFx Section Editing	Sourcing+ RFx	End Users	None			
Addition of the Event Title to Email Alert Subject Line	Sourcing+ RFx	End Users, Admins	None			
Alert Concerning Visibility of Supplier Messages	Sourcing+ RFx	End Users	None			
Trusted Timestamps for RFx Messages	Sourcing+ RFx	End Users, Admins	High			
Buyer Name Column Added To Supplier RFx and Auctions Lists	Sourcing+ RFx, Sourcing+ Auctions	End Users, Admins	None			
Improvements for Converting Purchase Requests to RFQs or Projects	Sourcing+ Purchase Requests, Sourcing+ RFx	End Users, Admin	None			
Aggregated PR Heading View	Sourcing+ Purchase Requests	End Users, Admin	Medium			
SAYT for Stakeholder Divisions Selection	Sourcing+ Purchase Requests	Ed Users	None			

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Conversion of Purchase Requests into Dutch Auctions and Japanese Auctions	Sourcing+ Auctions	End Users	None			
Transfer of Single-Envelope RFx Commercial Scores to Auctions with Best Score Formats	Sourcing+ Auctions, Sourcing+ RFx	End Users	None			
Improved Visual Design of the Auction Monitor	Sourcing+ Auctions	End Users	None			
Visibility of Reference and Reserve Price in Auction Chart Monitor	Sourcing+ Auctions	End Users	None			
Timer Pinned to the Auction Header	Sourcing+ Auctions	End Users	None			
Ability to Create Messages in Auctions with <i>To Start</i> Status	Sourcing+ Auctions	End Users	None			
Auction ID Tag Added to Emails	Sourcing+ Auctions	End Users, Admins	None			
Project Details Now Available in the Collaboration Printable View Report	Sourcing+ Collaborations	End Users	None			
Ability to Add Item Lists to Bid Collector Document Object Templates	Sourcing+ Bid Collector	End Users	None			
Ability to Perform Mass Updates for Project Team Membership	Program Management	Admins	None			
Unified Activities List	Category Management	End Users	None			
Ability to Access Category Strategies from Projects	Category Management, Project Management	End Users	None			
Comment Field for Levers and Purchasing Strategies	Category Management	End Users	None			
Presetting Data in the Spend and Demand Forecast Templates	Category Management	End Users	None			
Estimated Start Date for Activities	Category Management	End Users	None			