

THE FEATURE SNAPSHOT FOR 20.1

The product release provides features that directly impact requisitioners, approvers, administrators, and other system users. These features are listed in summary form in the Feature Snapshot below.

SNAPSHOT KEY

There are seven columns in the **Feature Snapshot**. Each of these is explained below:

- **Feature Name** –The feature title matches the heading found in the Preview Release Notes (this document). For more information on the feature, locate the feature via the table of contents. The features are listed in the order presented in the document.
- **Related Solutions** – The solution or solutions associated with the enhancement. Use this information to determine if the change impacts your organization. For example, if the change is for Contracts+, only those organizations using this product will be affected by the change.
- **Impacted Users**– The user role or roles PRIMARILY affected by the enhancement. For example, if a change is made to the way that a shopper selects a supplier, end user would be listed in this column. For more details, please refer to the feature description.
- **Integration Impact** - Indicates if the feature may have impact on integration between JAGGAER ONE and other third-party systems used by your organization. Examples would be changes to import or export files or features developed expressly for integration. We recommend that administrators review all of these features to determine if there is any integration impact.
- **On by Default**– Indicates that the feature is turned on (enabled) by default and no configuration is required to take advantage of the new functionality.
- **Requires Setup** – Indicates that some type of setup or configuration is required. In most cases, this is simply enabling one or more configuration options and enabling permissions for the appropriate users.
- **Contact JAGGAER**– Indicates that someone at JAGGAER (Customer Support, Customer Success Manager, or Sales) must be involved in order to enable and take advantage of the feature. A new license may be required, workflow changes, etc.

FEATURE SNAPSHOT

The following table provides a summary of features available starting April 6, 2020.

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Updated Site Navigation and User Interface	All	End Users, Admins	None			
Possibility to Apply "User Defined Filters" to Dashboard Widgets	All	End Users	None			
Ability to Apply "User Defined Filters" to Calendar Widgets	All	End Users	None			
Buyer User Deactivation Enhancements	All	End Users, Admins	None			
Buyer Users Deletion	All	End Users, Admins	None			
Supplier Users Deactivation	All	End Users, Admins	None			
Supplier Users Deletion	All	End Users, Admins	None			
Users Automated Deactivation	All	End Users	None			
Supplier Organization Deactivation and Archiving Enhancement	All	N/A	None			
New "Email" Filter For Searching Users	All	End Users	None			
New User Right for Manage Users and Roles	All	End Users, Admins	None			
Password Constraints - Ability to Force Uppercase Character	All	End Users	None			
User Management – Ability to Configure "Role" as Mandatory	All	End Users, Admins	None			
Ability to Manage "User Roles" Centrally across all Buyer Organizations	All	End Users, Admins	None			
General Usability Enhancements	All	End Users	None			
File Sharing Enhancements	All	End Users	None			
DataMart Reports Access in Quick Links Dashboard Portlets	All	End Users	None			








Increased Maximum Selectable Columns in "My Personal Reports"	All	End Users	None			
Improvement on Building "My Personal Reports"	All	End Users	None			
Report Enhancement – Message Displayed and Report Not Generated if Maximum Rows Exceeded	All	End Users	None			
Ability to Alert User Attempting Multiple Logins	All	End Users	None			
Ability to Allow Users to Reset Credentials for Locked Login Attempts	All	End Users	None			
Smart Assistant Enhancements	All (for organizations that use the Smart Assistant)	End Users, Admins	None			
Online Help Updates	All	End Users, Admins	None			
Objects Deletion Consolidation	Sourcing+, Contracts	End Users, Admins	None			
Objects Administrative Deletion	Sourcing+, Contracts	End Users, Admins	None			
Visibility of Archived Object Lists for Other Buyer Organizations	Sourcing+, Contracts	End Users	None			
Redefine Rights in Objects - "Select All" Option	Sourcing+, Contracts	End Users	None			
Ability to Search Project Team when Adding Users to Objects	Sourcing+, Contracts	End Users	None			
Ability to Restrict Users to Creating Objects from Templates	Sourcing+, Contracts, Savings Management	End Users, Admins	None			
Template Name Visibility in Object Details	Sourcing+, Contracts, Savings Management	End Users	None			
Separate Access Right for RFx, Auction and Contract Attachments	Sourcing+, Contracts	End Users, Admins	None			
Report Drill-Through Functionality	Analytics	End Users, Admins	None			
New Flexibility in Analytics as a Landing Page	Analytics	End Users, Admins	None			
Addition of Icons to Identify Primary and Foreign Keys	Analytics	End Users	None			
Management of Custom Tabs within the Analytics Solution	Analytics	End Users, Admins	None			

Scroll Bar for Custom Tabs on the Vertical Navigation Bar	Analytics	End Users	None			
Simplified Data Source Creation	Analytics	Admins	None			
Clarification of Report Tree Management Terminology	Analytics	End Users, Admin	None			
Clarification of User Role Terminology	Analytics, Spend Analytics+	Admins	None			
Automatic Transfer of Data from Category Strategies to Projects	Category Management	End Users	None			
Mandatory Dates for Planned Start and End Date	Category Management	End Users, Admins	None			
Ability to Add Suppliers Outside the Strategy's Supplier Portfolio	Category Management	End Users	None			
Addition of an Activity Status Filter to the My Activities Page	Category Management	End Users	None			
Process Flow Enablement to Contracts+	Category Management	End Users, Admins	None			
Improved Usability of Master Contract Document and Price List Area for Main Contractor	Contracts	End Users, Admins	None			
Management of Qualification Partners as Subcontractors	Contracts	End Users	None			
Signature Blocks Will Not Appear More than Once Per Document on Master Contract Document Proposals Generated from a File	Contracts	End Users	None			
Timestamp Included at Signature Clause Level	Contracts	End Users, Admin	None			
Electronic Signatures in Arabic Locales Aligned from Right to Left	Contracts	End Users	None			
"Refresh Tags" Feature Enhancements	Contracts	End Users	None			
Master Contract Document Usability Enhancements	Contracts	End Users	None			
Log Users Who Mass Extract Contracts	Contracts	Admin	None			
Default Selection to Transfer Formula Column Values from RFQ to Contract	Contracts (with Sourcing+)	End Users	None			
Automated Object Promotion in Project Workflows	Program Management (with Sourcing+)	End Users	None			

	Contracts)					
Ability to Change Tasks When Creating an Object from Another Object	Program Management	End Users	None			
Ability for Users to Assign Another Division when Creating a Project	Program Management	End Users, Admin	None			
Ability to Define a Default Project Team That Can Be Used Across Companies	Program Management	End Users, Admin	None			
New Chart Library for Saving Initiatives	Savings Management+	End Users	None			
Enhancements to RFx Automatic Publishing	Sourcing+	End Users, Admins	None			
Enhanced Bidding Group Management	Sourcing+	End Users, Admins	None			
Ability to Deactivate Messaging in Closed RFx	Sourcing+	End Users, Admins	None			
New User Right for Deleting Test Events	Sourcing+	End Users, Admins	None			
Improvements in User Rights Functionality for Qualification-Only RFQs	Sourcing+	End Users, Admins	None			
Ability to Select All / Deselect All Sections on the Evaluation Group Scope Configuration Page	Sourcing+	End Users	None			
Ability to Rename the Unit Price and Quantity Columns	Sourcing+	End Users	None			
Ability to Move the TCO Column Within an Excel Worksheet	Sourcing+	End Users	None			
Addition of a Tooltip on the Comments Count Field	Sourcing+	End Users	None			
RFx Commercial Envelope Description Column Width	Sourcing+	End Users	None			
Addition of the RFx Description Field to Sourcing Event Emails	Sourcing+	End Users, Admins	None			
Addition of Item Descriptions to Email Alerts Concerning Commercial Envelope Changes in Running RFx	Sourcing+	End Users	None			
Quick Links TAG Added to Supplier Response Confirmation Email	Sourcing+	End Users, Admins	None			
Ability to Withdraw Published Responses for Suppliers	Sourcing+	End Users, Admins	None			
Ability to Page Through Supplier Status Widget Listings	Sourcing+	End Users	None			

New Process to Update Final Price for RFQs Converted to Auctions	Sourcing+	End Users, Admins	None			
Availability of Dynamic Price Steps in Dutch Auctions	Sourcing+	End Users	None			
Availability of Staggered Multi-Lots	Sourcing+	End Users	None			
Ability to Create Multi-Item Lots in Multi-Lot Auctions	Sourcing+	End Users	None			
Availability of Multi-Currency in Auctions	Sourcing+	End Users, Admins	None			
Ability to Configure Auction Weights and Pre-Bids on a Single Page for English, Sealed Bids, and Dutch Auctions	Sourcing+	End Users	None			
Improved Management of the Default Landing Tab in Buyers' Auction Monitor	Sourcing+	End Users	None			
Improved Management of Multi-Lot Auction Status	Sourcing+	End Users	None			
Improved Bid Competitiveness Graphic	Sourcing+	End Users	None			
Automatic Inclusion of Supplier Users in RFQ Converted to Auctions	Sourcing+	End Users	None			
Ability to Initialize RFQ Categories Based on the Goods Group of the Originating Purchase Request	Sourcing+	End Users, Admins	None			
Ability to Convert a Purchase Request into a New RFQ by Copying an Existing or Archived RFQ	Sourcing+	End Users	None			
Ability to Select All / Deselect All Divisions in Stakeholder Division Invitations	Sourcing+	End Users	None			
Notice Warnings in Sourcing+	Sourcing+	End Users	None			
New User Right to Create and Edit Notices	Sourcing+	End Users, Admins	None			
Visibility of Information about Last Modification	Sourcing+	End Users	None			
Ability to Hide the Procurement Route and Work Category Field in Opportunity Listings	Sourcing+	End Users, Admins	None			
Data Visibility Based on Division-Level Permissions	Sourcing+	End Users, Admins	None			
Mass Activation of Suppliers into Bid Collector	Sourcing+	End Users, Admins	None			

Ability to Automatically Calculate Total Columns for Numeric Properties	Sourcing+	End Users	None			
Reference Price Concept for Cost Comparison	Sourcing+	End Users, Admin	None			
Single-Click Access to Bid Collectors from Other JAGGAER ONE Solutions	Sourcing+	End Users	None			
Ability to Manage the Template and Archived Document Folders	Sourcing+	End Users	None			
GUI Support for Merge Mapper Step in Engine Configuration	Spend Analytics+	Admins	None			
GUI Support for In Place Lookup Step in Engine Configuration	Spend Analytics+	Admins	None			
Category Assessment – Title Enhancement	Supplier Management+	End Users	None			
Assessment Status Expiration Management Redesign	Supplier Management+	End Users, Admins				
New Assessment Group Right to “Change IP Status”	Supplier Management+	End Users	None			
New Assessment Group Right to “Manage Status Start/End Date”	Supplier Management+	End Users	None			
Assessment Form – Save & Exit Navigation	Supplier Management+	End Users	None			
Ability to Block Category Form Editing (when Suppliers Add a Classification)	Supplier Management+	End Users	None			
Assessment Workflow Transition – Ability to Add Comment/Attachment	Supplier Management+	End Users	None			
Availability of Supplier 360 Link in Supplier Profile	Supplier Management+	End Users	None			
Supplier Traffic Lights Enhancements for Supplier Assessments	Supplier Management+	End Users, Admins	None			
Plan Association to Scorecard Evaluations	Supplier Management+ (Performance Management, Development Plan)	End Users	None			
Development Plan Creation: Action Groups, Threshold Rules and Recommendation Wizard	Supplier Management+ (Performance Management, Development Plan)	End Users	None			
Ability to Reopen Scorecard Evaluation	Supplier Management+ (Performance Management)	End Users	None			
Scorecard – Grade Name Visibility Enhancements	Supplier Management+ (Performance)	End Users, Admins	None			

	Management)					
Supplier Visibility Configuration on Scorecard Template	Supplier Management+ (Performance Management)	End Users, Admins	None			
Supplier Visibility on KPIs Suggested Score	Supplier Management+ (Performance Management)	N/A	None			
Scorecard Trend Visibility to Suppliers	Supplier Management+ (Performance Management)	N/A	None			
Availability of History of Change (HoC) at Supplier Development Plan Level	Supplier Management+ (Development Plan)	End Users	None			
New Dashboard Portlets for Supplier Development Plan	Supplier Management+ (Development Plan)	End Users	None			
Ability to Duplicate Supplier Development Plan (Save as a New Plan)	Supplier Management+ (Development Plan)	End Users	None	