

THE FEATURE SNAPSHOT FOR 20.1

The product release provides features that directly impact requisitioners, approvers, administrators, and other system users. These features are listed in summary form in the Feature Snapshot below.

SNAPSHOT KEY

There are seven columns in the **Feature Snapshot**. Each of these is explained below:

- **Feature Name** –The feature title matches the heading found in the Preview Release Notes (this document). For more information on the feature, locate the feature via the table of contents. The features are listed in the order presented in the document.
- **Related Solutions** – The solution or solutions associated with the enhancement. Use this information to determine if the change impacts your organization. For example, if the change is for Contracts+, only those organizations using this product will be affected by the change.
- **Impacted Users**– The user role or roles PRIMARILY affected by the enhancement. For example, if a change is made to the way that a shopper selects a supplier, end user would be listed in this column. For more details, please refer to the feature description.
- **Integration Impact** - Indicates if the feature may have impact on integration between JAGGAER Indirect and other third-party systems used by your organization. Examples would be changes to import or export files or features developed expressly for integration. We recommend that administrators review all of these features to determine if there is any integration impact.
- **On by Default**– Indicates that the feature is turned on (enabled) by default and no configuration is required to take advantage of the new functionality.
- **Requires Setup** – Indicates that some type of setup or configuration is required. In most cases, this is simply enabling one or more configuration options and enabling permissions for the appropriate users.
- **Contact JAGGAER**– Indicates that someone at JAGGAER (Customer Support, Customer Success Manager, or Sales) must be involved in order to enable and take advantage of the feature. A new license may be required, workflow changes, etc.

FEATURE SNAPSHOT

The following table provides a summary of features available starting April 6, 2020.

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Online Help Updates	All	End Users	None			
Updated Site Navigation Interface	All	End Users, Admins	None			
Document Search Enhancements <small>Updated!</small>	All	End Users, Admins	None			
Ability to Restore a Deleted Supplier	All	End Users	None			
Supplier Profile - Diversity Contact Type Available	All	End Users, Admins	Low			
Supplier Import Updates	All	Admins	Medium			
All Suppliers History Enhancements <small>New!</small>	All	End Users	Non			
New Dashboard Widget <small>Updated!</small>	All	End Users, Admins	None			
Sell-side Contracts and Salesforce Enhancements	Contracts+	End Users	None			
Globalization of CCFs and General Questions for Contracts and Contract Requests	Contracts+	End Users	None			
Custom Contract Field Monetary Data Type	Contracts+	End Users	None			
Custom Contract Field String Pattern Validations	Contracts+	End Users	None			
Lock Placeholders in Main Documents	Contracts+	End Users	None			
Contract Requests Full Export	Contracts+, Sourcing, Supplier Management	End Users	None			
Ad-hoc Approvers in Forms Workflow	Contracts+, Sourcing	End Users, Admins	None			
New Columns in Saved Search Contracts Widget	Contracts+	End Users	None			

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Select Master Item ID for Contract Non-Catalog Items	Contracts+	End Users	None			
Budget Manager Enhancements <small>Updated!</small>	eProcurement, Budget Manager, Invoicing	End Users, Admins	None			
Virtual Item Master Enhancements	eProcurement, Virtual Item Master	Admins	Low			
System Calculated Estimated Delivery Date	eProcurement	End Users, Admins	Low			
New Commodity Code Structure	eProcurement	End Users, Admins	None			
Ability to Update Canceled PO and PO Lines <small>New!</small>	eProcurement	End Users, Admins	Low			
New PO Fax Configuration Option	eProcurement	Admins	Low			
Updates to New Shopping Experience	eProcurement	End Users, Admins	None			
Business Analytics Dashboard Enhancements	eProcurement, Invoicing, Contracts+	Admins	None			
Move Action Improvements	Inventory Management	End Users	None			
Receipt Workflow with Automated Step	Inventory Management	End Users, Admins	None			
Receipt Workflow Enhancements	Invoicing	End Users, Admins	None			
Virtual Payments with Discover	Invoicing, eProcurement	End Users, Admins	Low			
Ability to Route Invoice Workflow Errors by Business Unit	Invoicing	Admins	None			
Ability to Use Invoice Date to Calculate Exchange Rates	Invoicing	Admins	None			
Ability to Select Payment Due Date on Recurring Invoices <small>Updated!</small>	Invoicing	End Users, Admins	None			
Currency Field Added to Simple Manual Entry	Invoicing	End Users, Admins	None			
New Payment Terms Discount Setting	Invoicing	Admins	Med			

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Ability for Supplier to Submit Payment Terms on Non-PO Invoices	Invoicing	Admins	None			
Ad-Hoc Approvers in Forms Workflow	Invoicing	End Users, Admins	None			
Global Invoicing-Tax Conversion to Buyer Currency	Invoicing	End Users, Admins	Low			
Global Invoicing-PDF Enhancements	Invoicing	Admins	None			
Updates to New Invoice Experience	Invoicing	End Users, Admins	None			
Enhanced Event Evaluations with Price Component Fields	Sourcing	End Users	None			
Ad-Hoc Approvers for Form Requests in the Sourcing Workflow	Sourcing	End Users, Admins	None			
Public Event Export	Sourcing	End Users, Admins	Medium			
Sourcing Requests - Full Export Format	Sourcing	End Users	None			
Supplier Registration Updates for Sourcing Events	Sourcing	None	None			
Supplier Search - Invited By	Supplier Management, Invoicing, Sourcing, Contracts+	End Users	None			
Ability to Include Comments with Supplier Registration Invitations	Supplier Management, Invoicing, Sourcing, Contracts+	End Users, Admins	None			
Visual Compliance Updates	Supplier Management	End Users, Admins	Medium			
Supplier Requests - Full Export Format	Supplier Management	End Users	None			
Supplier Requests - Ad Hoc Approvers	Supplier Management	End Users, Admins	None			
Supplier Profile Registration - Enhancements for Sensitive Attachments <small>New!</small>	Supplier Management	End Users, Admins	None			