

The Feature Snapshot for 21.1

The product release provides features that directly impact requisitioners, approvers, administrators, and other system users. These features are listed in summary form in the Feature Snapshot below.

Snapshot Key

There are seven columns in the **Feature Snapshot**. Each of these is explained below:

- **Feature Name** -The feature title matches the heading found in the Preview Release Notes (this document). For more information on the feature, locate the feature via the table of contents. The features are listed in the order presented in the document.
- **Related Solutions** - The solution or solutions associated with the enhancement. Use this information to determine if the change impacts your organization. For example, if the change is for Contracts+, only those organizations using this product will be affected by the change.
- **Impacted Users**- The user role or roles PRIMARILY affected by the enhancement. For example, if a change is made to the way that a shopper selects a supplier, end user would be listed in this column. For more details, please refer to the feature description.
- **Integration Impact** - Indicates if the feature may have impact on integration between JAGGAER ONE and other third-party systems used by your organization. Examples would be changes to import or export files or features developed expressly for integration. We recommend that administrators review all of these features to determine if there is any integration impact.
- **On by Default**- Indicates that the feature is turned on (enabled) by default and no configuration is required to take advantage of the new functionality.
- **Requires Setup** - Indicates that some type of setup or configuration is required. In most cases, this is simply enabling one or more configuration options and enabling permissions for the appropriate users.
- **Contact JAGGAER**- Indicates that someone at JAGGAER (Customer Support, Customer Success Manager, or Sales) must be involved in order to enable and take advantage of the feature. A new license may be required, workflow changes, etc.

Feature Snapshot

The following table provides a summary of features available starting April 12, 2021.

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Enhancements for Managing Running Approvals	All	End Users, Admins		■		
Ability to Assign Multiple Objects in a Single Approval Substitution	All	Admins		■		
Increase the Amount of Pending Approvals that can be Managed en Masse	All	End Users		■		
Improved Navigation for Approvers	All	End Users		■		
Ability to Create and Edit Roles en Masse	All	Admins		■		
Ability to Update and Assign Users' Roles en Masse	All	Admins		■		
New Default Limits for Users, Roles and Divisions	All	Admins		■		
Associated User Rights Included in Role List Export	All	Admins		■		
Additional User Details Available in the User Profile	All	End Users, Admins		■		
New! Ability to Enter Business Units and Regions Directly when Configuring Objects	All	End Users		■		
New! Improvements to JAGGAER Assist	All	End Users		■		
New! Ability to Disable File Count for File Sharing as a Stand-Alone Module	All	End Users		■		
Simplified Add Private Report Process	Analytics	End Users		■		

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Ability to Add Data Sources to an Existing Tableau Server Refresh Schedule from DSM	Analytics	End Users		■		
Ability to Cancel DSM Preview Process	Analytics	End Users		■		
Ability to Define a Path when Scheduling FTP Export	Analytics	End Users		■		
New Standard Analytics Usage and Adoption Dashboard	Analytics	End Users		■		
New Financial Risk-Focused Standard Dashboard	Analytics	End Users		■		
New Contracts+ Dashboards	Analytics, Contracts+	End Users		■		
Ability to Resize Windows in the DSM Fields Tab	Analytics	End Users		■		
Management of Approval Workflows	Category Management	End Users, Admins			■	■
Krajlic Matrix Analysis	Category Management	End Users		■	■	
SWOT Analysis	Category Management	End Users		■	■	
Porter's Five Forces Analysis	Category Management	End Users		■	■	
Ability to Filter on Additional Fields	Category Management	End Users		■		
Alternate Language Support for Signature Clause	Contracts	End Users		■		
Separate Contract Start Time and Date for Start Date Tag	Contracts	End Users		■		
Expiring Contract Portlet	Contracts	End Users		■		
Improved Clause Library Setup and Configuration	Contracts	End Users		■		
Contract Clause Mass	Contracts	End Users		■		

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Deactivation Option						
Milestone Filter for "My Contracts" List	Contracts	End Users, Admins		■		
Transfer Supplier-Visible Attachments from a Contract Created from an RFQ	Contracts	End Users		■		
Warning for Empty Tags	Contracts	End Users		■		
Seller Company Name Tag Added to Signature Completion Alert	Contracts	End Users		■		
Default Setting Change for Annex Usage when Creating MCD Proposals	Contracts	End Users		■		
Improved Non-Expiration Notification	Contracts	End Users		■		
Tooltip for Signatories on Signature Approval Status Page	Contracts	End Users		■		
Improved Arabic Language Support	Contracts	End Users		■		
New Icon to Indicate Completed Status for Projects	Program Management	End Users		■		
Ability to Sort Links Within Workflow Tasks	Program Management	End Users		■		
Managing Saving Initiatives Via Excel	Savings Management+	End Users, Admins			■	■
Icon Indicator for Modifications to Total Planned Saving	Savings Management+	End Users		■		
Improved Management of Multi-Lot RFQs	Sourcing+	End Users, Admins				■
Columns Libraries	Sourcing+	End Users, Admins			■	■
Ability to Preset RFx Settings Based on RFx Type	Sourcing+	End Users, Admins		■	■	

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Ability to Automatically Create a Project When Creating an RFx	Sourcing+	End Users, Admins		■	■	
Improved User Interface (UI) for Configuring the Answer Form	Sourcing+	End Users		■		
Ability to Accept or Reject Suppliers During Pre-Evaluation in Unsealed RFx with Automatic Opening of Envelopes	Sourcing+	End Users, Admins				■
Ability to Disable the Create Round in New RFQ Feature	Sourcing+	End Users, Admins				■
Inclusion of TIOC and UFP Quotations in Responses by Rounds Exports	Sourcing+	End Users		■		
Blind Evaluation Enhancements	Sourcing+	End Users		■		
Simplified Access to Supplier Blocking Questions in RFx	Sourcing+	End Users		■		
User Confirmation when Ranking Level is Changed During RFx Evaluation	Sourcing+	End Users		■		
Expanded Field for Official Notes on Acceptance / Rejection Decisions	Sourcing+	End Users		■		
Improved Management of Blocked Category Assessment Status When Creating a Contract from a Sourcing Event	Sourcing+	End Users		■		
Supplier Invitation Enhancements	Sourcing+	End Users, Admins		■		■
Automated Ticker Auctions	Sourcing+	End Users, Admins				■
Automatic Awarding	Sourcing+	End Users		■		■

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
in Lot-Based Dutch Auctions						
Ability to Add Attachments at the Item/Lot Level in Auction Details Pages	Sourcing+	End Users		■		
Notice Templates	Sourcing+	End Users, Admins		■	■	
New! XML Schema Changes for OJEU / FTS Notices	Sourcing+	End Users		■		
Integration of Contracts with Bid Collector	Sourcing+	End Users		■		
Ability to Create, Copy, and Use Spend Instance Configurations across Environments	Spend Analytics+	End Users		■		
New Method to Remove Data from the System	Spend Analytics+	End Users, Admins		■		
User Profile Currency Question Available when SPEND Is Disabled	Spend Analytics+	End Users		■		
New GUIs for Engine Steps in Snowflake Publisher	Spend Analytics+	End Users		■		
Supplier Registration Fields - Enhanced Configuration and Validation Rules	Supplier Management+	Admins	■	■	■	
Supplier Profile Forms Enhancements and Ability to Configure Profile Pages	Supplier Management+	End Users, Admins		■		
Supplier Profile / Assessment Forms - Conditional "Cascade" Effect	Supplier Management+	End Users, Admins	■		■	
Supplier Console Menu Navigation Update	Supplier Management+	End Users		■		
Supplier Profile -	Supplier	End Users		■		

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Evaluation Page Enhancements	Management+					
Assessment Workflow Templates - Navigation Updates	Supplier Management+	End Users, Admins		■		
Enhancements to Supplier Icon for No External Code	Supplier Management+	End Users				■
Supplier Directory - Ability to Search Suppliers with Any Classification	Supplier Management+	End Users		■		
Ability to Configure up to 50 Assessment Statuses	Supplier Management+	Admins		■		
Introduction of Category Tree Attributes	Supplier Management+	Admins			■	■
Scorecard Title Included in Contract Scorecard Notifications	Supplier Management+ (Performance Management)	End Users		■		
KPI Data Element Description and Reference Values Included In Scorecard Trend Report	Supplier Management+ (Performance Management)	End Users		■		
Select All / Deselect All Options Included in Show Trend Page for KPI/PC Filter	Supplier Management+ (Performance Management)	End Users		■		
Ability to Select Supplier Contacts for Supplier Survey and Notifications	Supplier Management+ (Performance Management)	End Users		■		
Scoreboards - Additional Information Filter Available for Linking Scorecards	Supplier Management+ (Performance Management)	End Users		■		
Ability to Modify Evaluation Reference Period for Manual Scorecards	Supplier Management+ (Performance Management)	End Users		■		
Scorecard Automated Task Improvements and	Supplier Management+ (Performance	End Users		■		

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Notifications Grouping	Management)					
Scoreboards - User Interface Enhancements	Supplier Management+ (Performance Management)	End Users		■		
Scorecards - Export Current Scores for Scorecards in Any Status	Supplier Management+ (Performance Management)	End Users		■		