

THE FEATURE SNAPSHOT FOR 20.2

The product release provides features that directly impact requisitioners, approvers, administrators, and other system users. These features are listed in summary form in the Feature Snapshot below.

SNAPSHOT KEY

There are seven columns in the **Feature Snapshot**. Each of these is explained below:

- **Feature Name** –The feature title matches the heading found in the Preview Release Notes (this document). For more information on the feature, locate the feature via the table of contents. The features are listed in the order presented in the document.
- **Related Solutions** – The solution or solutions associated with the enhancement. Use this information to determine if the change impacts your organization. For example, if the change is for Contracts+, only those organizations using this product will be affected by the change.
- **Impacted Users**– The user role or roles PRIMARILY affected by the enhancement. For example, if a change is made to the way that a shopper selects a supplier, end user would be listed in this column. For more details, please refer to the feature description.
- **Integration Impact** - Indicates if the feature may have impact on integration between JAGGAER ONE and other third-party systems used by your organization. Examples would be changes to import or export files or features developed expressly for integration. We recommend that administrators review all of these features to determine if there is any integration impact.
- **On by Default**– Indicates that the feature is turned on (enabled) by default and no configuration is required to take advantage of the new functionality.
- **Requires Setup** – Indicates that some type of setup or configuration is required. In most cases, this is simply enabling one or more configuration options and enabling permissions for the appropriate users.
- **Contact JAGGAER**– Indicates that someone at JAGGAER (Customer Support, Customer Success Manager, or Sales) must be involved in order to enable and take advantage of the feature. A new license may be required, workflow changes, etc.

FEATURE SNAPSHOT

The following table provides a summary of features available starting July 20, 2020.






Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Online Help Updates New!	All	End Users, Admins				
Forgot Password Feature Improvement	All	End Users	None			
Ability to Configure User Profiles in DataMart Report Profiles	All	End Users	None			
Export Configuration File from "My Personal Reports"	All	End Users	None			
Improved Configuration & Usage of Filters for "My Personal Reports"	All	End Users	None			
Improved Management of Uploading a "Zip File"	All	End Users	None			
User Management List - New "User Status" Filter	All	N/A	None			
Ability to Restrict Users From Removing Existing Approvers from Approval Settings	All	End Users	None			
Mass Management of Pending Approvals	All	End Users, Admins	None			
New Filter for Typology in Object List New!	All	End Users	None			
Smart Assistant Enhancements	All	End Users	None			
Training Videos Available in Supplier Online Help New!	All	N/A	None			
New <i>Explore Data</i> Tab	Analytics	End Users, Admins				
Improved Process to Update Reports and Dashboards	Analytics	Admins				
Updated User Interface for Analytics & Spend Profile Administration	Analytics	Admins				
Improved Process to Deploy and Update Standard Analytics Content	Analytics	End Users, Admins				
Improved Management of Standard Tableau Server Projects	Analytics	End Users				

New Contract Summary Dashboard New!	Analytics	End Users, Admins				
New Project Summary Dashboard New!	Analytics	End Users, Admins				
Data Warehouse Schema Definition Available New!	Analytics	Admins				
Ability to Add Purchasing Strategies and Levers to the Category Strategy Hierarchy	Category Management	End Users, Admins				
New Filter for Running Strategies	Category Management	End Users				
Enhancements to the Summary Tab and Summary Report	Category Management	End Users				
Enhancements to the Supplier Pareto Chart	Category Management	End Users				
Addition of a Supplier Pareto Chart in the Demand Forecast	Category Management	End Users				
New Charts for Business Unit and Region Forecasts	Category Management	End Users				
Addition of Units to the Strategy Summary Report	Category Management	End Users				
POSTPONED - Addition of External IDs to Import and Export Files	Category Management	End Users, Admins				
Mandate Comments when Terminating a Contract	Contracts	End Users				
Comments in Exported Milestone List	Contracts	End Users				
Enhanced Amendment Process	Contracts	End Users				
Preserve List Position when Working on Milestones	Contracts	End Users				
Quick View Links Added to Certain Contract Emails	Contracts	End Users, Admins				
Allow Mass Contract Update on Contract Types that Are No Longer Selectable	Contracts	End Users, Admins				
Improved User Guidance when Using Master Document Template	Contracts	End Users				
Contract Price List Formatting Aligns with MCD Template	Contracts	End Users				

MCD Tag Editing Safeguards	Contracts	End Users				
Matrix for Contract Activation	Contracts	End Users, Admins				
DocuSign Connect Feature	Contracts	End Users, Admins				
Contract Activation Changes	Contracts	End Users				
Ability to Move Objects Between Projects	Program Management	End Users, Admins				
Improved Management of Auto-Create Templates	Program Management	End Users				
Addition of Archive Icon to Object-Specific Lists	Program Management	End Users				
Ability to Link a Saving Initiative to Objects in Different Projects New!	Savings Management+	End Users				
Improved Management of Validation Record Period Amendments	Savings Management+	End users				
Availability of SAYT When Searching for Savings Categories	Savings Management+	End Users				
Ability to Select Information to be Copied When Creating an RFx	Sourcing+	End Users				
Ability to Duplicate Price Sections in Commercial Envelopes	Sourcing+	End Users				
Improved Management of Technical Sections with Percentage Weighting	Sourcing+	End Users				
Improved Ability to Change RFx Deadline for RFx in <i>Running</i> Status	Sourcing+	End Users				
Summary Report Enhancements	Sourcing+	End Users				
Supplier Access to Public Events Based on Universal Assessment Status	Sourcing+	End Users, Admins				
Improved Management of the Supplier Publishing Process	Sourcing+	End Users				
Improved RFI and RFQ Widgets for Suppliers	Sourcing+	End Users				
Improved Functionality of the Supplier Answer Form	Sourcing+	End Users				

Improved Email for RFx that are Not Awarded	Sourcing+	End Users				
Targeted Visibility of RFx Remarks Column to Suppliers	Sourcing+	End Users				
Automatic Link of RFx to Opportunity	Sourcing+	End Users				
Improved Approval and Validation Process for RFQs in Multi-Lot Projects	Sourcing+	End Users				
Ability to Delete Supplier-Visible Attachments from <i>Running</i> RFx and Published Auctions	Sourcing+	End Users, Admins				
Inheriting Additional Fields in Awarding Forms	Sourcing+	End Users				
Improvement of Current Weighting to Avoid Negative Amounts	Sourcing+	End Users				
Ability to Set Absolute Minimum Bid Decrements as a Percentage	Sourcing+	End Users, Admins				
Ability to Submit Surrogate Bids on Behalf of Suppliers	Sourcing+	End Users, Admins				
Improved Multi-Lot Auction Awarding Pages	Sourcing+	End Users				
Ability to Export Multi-Item Bid Details	Sourcing+	End Users				
Access to Information About Sub-Users Who Submit Bids	Sourcing+	End Users				
Ability to Refresh the Unit Price Table When Bidding in Multi-Item Auctions	Sourcing+	End Users				
Ability to Remove the Submit Button from Purchase Request Pages	Sourcing+	End Users, Admins				
Additional Validation Checks for OJEU Form F06	Sourcing+	End Users				
Introduction of <i>Final Evaluation</i> Status to Bid Collector	Sourcing+	End Users				
Addition of External Call Links	Sourcing+	End Users, Admins				
Enhanced Dashboard Quick Search	Sourcing+	End Users				
Improved Ability to Filter List Pages	Sourcing+	End Users				
More Descriptive File Names for Export Files	Sourcing+	End Users				
Ability to Copy RFQ-Awarded Items to a New Section of an Existing Contract	Sourcing+, Contracts	End Users				

Improved Functionality of Deleting Attachments from Additional Attachments Area	Sourcing+, Contracts	End Users				
Optional Tooltips For Objects Settings	Sourcing+, Contracts	End Users				
Archive Audit Trail New!	Sourcing+, Contracts	End Users				
Improvement of Division Management for a Single Buyer Organization	Sourcing+, Contracts	End Users				
New Engine Configuration Step Allows Updates when the Source and Target are the Same Table	Spend Analytics+	Admins				
Ability to Display Multi-Answer Survey Responses as Separate Records	Spend Analytics+	Admins				
New Engine Configuration Steps for Synchronize BA16 and JA20+ Spend Applications	Spend Analytics+	See Release Note.				
New Filter to Search Assessment Group Users Updated!	Supplier Management+	End Users	None			
Supplier Account ID Visibility in Supplier Directory	Supplier Management+	End Users				
Supplier Profile - Individual Data Element Deletion	Supplier Management+	Admins	None			
Massive Management of Assessment Group Users	Supplier Management+	End Users, Admins	None			
Visibility of Assessment Status Description for Suppliers	Supplier Management+	Admins	None			
Category Tree – Set Categories as “Not Selectable” on All Modules	Supplier Management+	Admins	None			
Category Tree – Set Categories as “Not Selectable” for Classification	Supplier Management+	Admins	None			
Supplier Forms Usability Improvements	Supplier Management+	End Users	None			
Assessment Forms and Classifications Usability Improvements	Supplier Management+	End Users	None			
Supplier Traffic Lights – New Step Transition Outcome in Assessment Workflow	Supplier Management+	End Users, Admins	None			
Ability to Add "Quick View" Tag to Assessment Workflow Emails	Supplier Management+	End Users	None			
Ability to Customize Assessment Status Color for Assessments Pie-Chart Updated!	Supplier Management+	Admins	None			
Ability to Export Archived Suppliers New!	Supplier Management+	End Users	None			

New Filter to Search Categories in Assessment Group List New!	Supplier Management+	End Users	None			
Profile Data Elements - New Attachment Template Filter New!	Supplier Management+	Admins	None			
Assessment Status - New Unique External Code Field New!	Supplier Management+	Admins	None			
Supplier Console/Supplier Dossier - Tab Reorganization & Other Enhancements New!	Supplier Management+	End Users, Admins	None			
Scorecard Reference Period Visibility in Supplier 360	Supplier Management+ (Performance Management)	End Users	None			
Named Scorecard - Ability to Configure Predefined Settings in Enterprise Scorecard Template New!	Supplier Management+ (Performance Management)	End Users	None	