

# THE FEATURE SNAPSHOT FOR 20.3

The product release provides features that directly impact requisitioners, approvers, administrators, and other system users. These features are listed in summary form in the Feature Snapshot below.

## SNAPSHOT KEY

There are seven columns in the **Feature Snapshot**. Each of these is explained below:

- **Feature Name** –The feature title matches the heading found in the Preview Release Notes (this document). For more information on the feature, locate the feature via the table of contents. The features are listed in the order presented in the document.
- **Related Solutions** – The solution or solutions associated with the enhancement. Use this information to determine if the change impacts your organization. For example, if the change is for Contracts+, only those organizations using this product will be affected by the change.
- **Impacted Users**– The user role or roles PRIMARILY affected by the enhancement. For example, if a change is made to the way that a shopper selects a supplier, end user would be listed in this column. For more details, please refer to the feature description.
- **Integration Impact** - Indicates if the feature may have impact on integration between JAGGAER ONE and other third-party systems used by your organization. Examples would be changes to import or export files or features developed expressly for integration. We recommend that administrators review all of these features to determine if there is any integration impact.
- **On by Default**– Indicates that the feature is turned on (enabled) by default and no configuration is required to take advantage of the new functionality.
- **Requires Setup** – Indicates that some type of setup or configuration is required. In most cases, this is simply enabling one or more configuration options and enabling permissions for the appropriate users.
- **Contact JAGGAER**– Indicates that someone at JAGGAER (Customer Support, Customer Success Manager, or Sales) must be involved in order to enable and take advantage of the feature. A new license may be required, workflow changes, etc.

# FEATURE SNAPSHOT

The following table provides a summary of features available starting November 9, 2020.

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Dashboard – Possibility to Configure Full Page Format	All	End Users		■		
New Password Approaching Expiry Email Alert	All	End Users		■		
User Details Page – User Status Improvement	All	End Users		■		
Ability to Massively Update Form's Title/Description	All	Admins		■		
Additional Information Forms - Conditional "Cascade" Effect	All	End Users		■		
Ability to Configure Business Units and Regional Tress as Not Selectable	All	End Users, Admins		■		
Ability to Define Maximum of Number of Values for Classification Trees	All	Admins				■
User Profile Export Includes Analytics and Spend Roles	All	End Users		■		
Ability to Disable Multiple User Email Addresses for User Profiles	All	End Users				■
Renaming of Dashboard Configuration Options	All	Admins		■		
Ability to Better Identify Pre-Production Environment	All	End Users				■
Ability to Generate Object Links	All	End Users		■		
New Purchase Requests and Calls for Requirement Handbook and Online Help Category	All	End Users		■		
Ability to Refresh a Tableau Extract from DSM	Analytics	End Users		■		
Drag-and-Drop for Calculated Fields in DSM	Analytics	End Users		■		
DSM Folder Hierarchy	Analytics	End Users		■		
New Access Permissions for DSM Data Sources	Analytics	End Users, Admins			■	
Export User Information from Data Security Profile	Analytics	Admins		■		
Better Date Filter Management in Dashboards	Analytics	End Users		■		

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
New Supplier Diversity Monitoring Dashboard	Analytics	End Users, Admins			■	
New P2P Requisitions Dashboard	Analytics	End Users, Admins			■	
New P2P Purchase Orders Dashboard	Analytics	End Users, Admins			■	
New P2P Invoice Summary Dashboard	Analytics	End Users, Admins			■	
Ability to Access Online Help Within Category Strategies	Category Management	End Users		■		
Addition of External IDs to Import and Export Files	Category Management	End Users, Admins		■		
Ability to Deactivate the Category Analysis Tab	Category Management	End Users		■		
Ability to Add and Edit Supplier Additional Statuses (SAS) Within a Category Strategy	Category Management	End Users		■		
Ability to Create Object Templates Within Activities	Category Management	End Users		■		
Ability to Minimize and Maximize Filters & Details	Category Management	End Users		■		
Manage Co-Contractors in a Contract	Contracts	End Users		■		
Improved Usability for Export Contract Data Feature	Contracts	End Users		■		
Global Last Mod Time Update	Contracts	End Users	■	■		
New Options for ECM_AMENDMENT Parameter	Contracts	End Users, Admins			■	■
Ability to Update Contract Type after Contract Activation	Contracts	End Users, Admins		■		
Usability Enhancements for Mass Contract Management	Contracts	End Users, Admins		■		
Combined Contract List Search	Contracts	End Users		■		
Combined List Searches for Active and Archived Objects	Program Management	End Users		■		
Improvements to the History of Changes Tracking for Project Suspensions / Restarts	Program Management	End Users		■		
Ability to Archive Saving Initiatives	Savings Management+	End Users, Admins		■	■	
New User Rights to Cancel and Reopen Saving Initiatives	Savings Management+	End Users, Admins		■	■	

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Ability to Search Using Multiple Savings Categories	Savings Management+	End Users		■		
Availability of a Countdown Clock on the My Auctions Page	Sourcing+	End Users		■	■	■
Ability to Configure Traffic Light Auctions	Sourcing+	End Users		■		
Enhancements to the Supplier Auction Monitor	Sourcing+	End Users		■		
Ability to Change Supplier Visibility During Live Auctions	Sourcing+	End Users, Admins			■	■
New Report to Replace the Legacy Auction Monitor	Sourcing+	End Users		■		
User Interface Improvements for Configuring RFx	Sourcing+	End Users		■		
Visibility of Time Remaining to Respond to an RFx	Sourcing+	End Users		■	■	■
Improved Management of Information Displayed to Suppliers	Sourcing+	End Users		■		
Visible Responses in Unsealed RFx	Sourcing+	End Users		■		
Automatic Opening of Envelopes and Beginning of Evaluation	Sourcing+	End Users, Admins				■
Deactivation of Automatic Profile Question Updates from RFx Responses	Sourcing+	End Users, Admins				■
User Interface Improvements for Evaluating RFx	Sourcing+	End Users		■		
Strategy Description Filter for RFQ Templates	Sourcing+	End Users		■		
RFQ Final Contract Value	Sourcing+	End Users, Admins				■
Mass Contract Creation in RFQs Linked to Generic Contracts	Sourcing+, Contracts	End Users		■		
Simplified Commentary Creation and Editing	Sourcing+	End Users		■		
Ability to Award Bid Collectors	Sourcing+	End Users		■		
Management of Awarding Information	Sourcing+	End Users, Admins			■	■
Terms and Conditions in Individual Bid Collectors	Sourcing+	End Users, Admins				■
Improved User Guidance for Embedding Machine Learning Engines	Spend Analytics+	End Users		■		

Feature Name	Related Solutions	Impacted Users	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
New Date Formatting Function During Engine Configuration	Spend Analytics+	End Users		■		
New Export/Import Feature for Machine Learning Model Instances	Spend Analytics+	End Users		■		
Universal Assessment Mixed model – Ability to Send/Recall Classifications to Suppliers for Category Forms Update	Supplier Management+	End Users, Admins			■	■
Ability to Delete Supplier Organization	Supplier Management+	End Users, Admins			■	■
Additional Categories Column in Category Assessment Lists	Supplier Management+	N/A		■		
Category Assessment - Add Optional Tag in Assessment Email Alert	Supplier Management+	End Users				■
Supplier Registration Fields - Split Behavior According to Supplier Platform Status	Supplier Management+	N/A		■	■	
Ability to Send Notification to User who Registered a Supplier Upon Activation	Supplier Management+	End Users, Admins				■
<b>New!</b> Ability to Hide History of Changes (HoC) Tab to Supplier Users in Supplier Profile	Supplier Management+	N/A				■
<b>New!</b> Extend Supplier 360 Access From New Objects	Supplier Management+	End Users		■		
<b>New!</b> Supplier Console - New Search & Go Option	Supplier Management+	End Users		■		
<b>New!</b> Supplier Profile - Disable Secondary Status Records in History of Changes	Supplier Management+	N/A		■		