

# RELEASE NOTES FEBRUARY 2021



## SOURCING



### CONTRACT CREATION FROM RFQ RESULT

**How to get there:** Navigate to Sourcing > RFQ Pure > on the RFQs box, click the Go to “RFQs” icon > edit an RFQ with quotes > open the Quotations tab

**Description:** RFQ to Contracts+ integration allows you to generate a contract from an RFQ, leveraging the negotiated bid prices that the supplier submitted, as well as transferring attachments and other useful information.

To create a contract from an RFQ result, on the Quotations tab of an RFQ, click the ... dropdown for the supplier quotation and select Create contract+.

Item number	Item name	Quantity	Unit	Unit price	Total
1C-121779	Platform	10,00	Each	705,00	7.050,00
1G-21507	Excavator Bucket	10,00	Each	1.290,00	12.900,00
1C-121775	Excavator Weight	20,00	Each	914,00	18.280,00

These changes will be automatically transferred to your system.

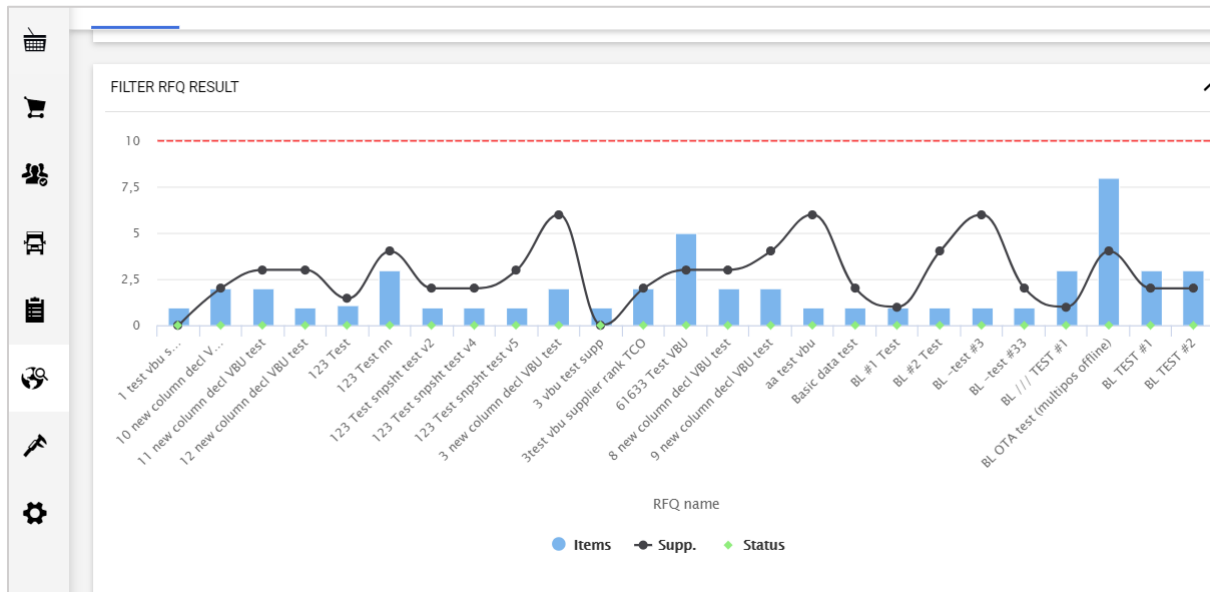
These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

## RFQ DASHBOARD "FILTER RFQ RESULT" BOX UPDATED

How to get there: Navigate to Sourcing > RFQ Pure

Description: The Filter RFQ Result box on the RFQ Pure dashboard has been updated to allow Tile and Combined Chart representation settings.



These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

**EPROCUREMENT**

**FORWARD COMMENTS UPDATED**

**Description:** Previously, when a comment was forwarded, the user name of the person that forwarded the comment was also shown in the forward.

It is now possible to forward only the text, without showing the user name. This allows for shorter notifications.

JAGGAER <no-reply@app11.jaggaer.com>  
 Fri 18/12/2020 13:06  
 To: eprocurement@biotronik.com;  
 Sehr geehrte Frau Ingrid Kollowa,

die Bestellanforderung **BANF002422** mit einer Gesamtsu  
**Biotronik Administrator** weitergeleitet:

Beschreibung	Lieferant				
Bleistift Swano Stabilo 306 lackiert Härtegrad: HB	Canon Deutschland GmbH	5,00	ST	0,59	EUR 1,95 EUR
Reinventing Organizations	A. Stein'sche Buchhandlung GmbH	1,00	ST	37,90	EUR 37,90 EUR
Dicker Goldfüller	Roy Schulz GmbH	1,00	ST	77,77	EUR 77,77 EUR

Bei weiteren Fragen wenden Sie sich bitte an Biotronik Administrator.  
 Kommentar (optional): TEST AO 2

Sie finden die Bestellanforderung auf der [eProcurement-Plattform](#) in der Dashboard-Box "Meine Freigaben". **NEU:** Sofern Sie als *Vertretung* agieren finden Sie die Bestellanforderung in der Dashboard-Box "*Meine Freigaben als Vertretung*". Bitte öffnen Sie den Link über ein Browserfenster auf PC, Laptop oder Tablet. Die Nutzung über Mobiltelefone ist derzeit leider nicht möglich.

Dies ist eine automatisch generierte E-Mail. Bitte antworten Sie nicht auf diese E-Mail, da wir unter dieser Adresse keine E-Mails empfangen können. Für Support wenden Sie sich bitte an [eProcurement@biotronik.com](mailto:eProcurement@biotronik.com).

- These changes will be automatically transferred to your system.
- These functions can be activated by customer configuration.
- These functions can be activated by your PM via change request.

**COMPARE ITEMS UPDATED**

**How to get there:** Navigate to Sourcing > EProcurement Pure > Toolbox box > Item comparison  
**Description:** Previously, when users wanted to compare items directly from search, they were not directed to the item comparison page after clicking the Compare Items icon.

With this release, when users click the Compare Items icon, they are taken to the item comparison page directly. Users can also now either add items to the existing ones in the comparison, or they can overwrite them with new items.

Item Comparison 4 Items

Compare Item

Gebotsschild Maske benutzen, ISO, Folie, selbstklebend, Ø 100mm  
1,89 EUR

1 ST

Gebotsschild Maske benutzen, ISO, Folie, selbstklebend, Ø 200mm  
3,23 EUR

1 ST

Gebotsschild Maske benutzen, ISO, Kunststoff, Ø 200mm  
3,61 EUR

1 ST

Gebotsschild Schweißmaske benutzen, ISO, Folie, selbstklebend, Ø 100mm  
1,89 EUR

1 ST

<input checked="" type="checkbox"/> GENERAL				
<input type="checkbox"/> Description	Gebotsschild Maske benutzen, gemäß DIN EN ISO 7010/M016, für den Innen- und begrenzten Außeneinsatz, Material: selbstklebende Folie, temperaturbeständig von -40 bis +80°C, resistent gegen viele Chemikalien, Durchmesser: 100 mm	Gebotsschild Maske benutzen, gemäß DIN EN ISO 7010/M016, für den Innen- und begrenzten Außeneinsatz, Material: selbstklebende Folie, temperaturbeständig von -40 bis +80°C, resistent gegen viele Chemikalien, Durchmesser: 200 mm	Gebotsschild Maske benutzen, gemäß DIN EN ISO 7010/M016, für den Innen- und Außeneinsatz, Material: Kunststoff, temperaturbeständig von -20 bis +70°C, resistent gegen Feuchtigkeit und schwache Säuren, schwer entflammbar, Durchmesser: 200 mm	Gebotsschild Schweißmaske benutzen, gemäß DIN EN ISO 7010/M019, für den Innen- und begrenzten Außeneinsatz, Material: selbstklebende Folie, temperaturbeständig von -40 bis +80°C, resistent gegen viele Chemikalien, Durchmesser: 100 mm
<input type="checkbox"/> Supplier	Kroschke sign-international GmbH	Kroschke sign-international GmbH	Kroschke sign-international GmbH	Kroschke sign-international GmbH
<input type="checkbox"/> Supplier number	28467	28467	28467	28467
<input type="checkbox"/> Keywords	Folie aufkleber gebotszeichen sicherheitskennzeichen hinweiskennzeichen hinweisschilder gebotsschilder iso DINENISO7010 Maskebenutzen	Folie aufkleber gebotszeichen sicherheitskennzeichen hinweiskennzeichen hinweisschilder gebotsschilder iso DINENISO7010 Maskebenutzen	Kunststoff aufkleber gebotszeichen sicherheitskennzeichen hinweiskennzeichen hinweisschilder gebotsschilder iso DINENISO7010 Maskebenutzen	Folie aufkleber gebotszeichen sicherheitskennzeichen hinweiskennzeichen hinweisschilder gebotsschilder iso DINENISO7010 Schweißmaskebenutzen
<input checked="" type="checkbox"/> PRICING & SHIPPING				
<input type="checkbox"/> Price	1,89 EUR	3,23 EUR	3,61 EUR	1,89 EUR
<input type="checkbox"/> Transport Costs	0,00 EUR	0,00 EUR	0,00 EUR	0,00 EUR
<input type="checkbox"/> taxes	0,19 EUR	0,32 EUR	0,36 EUR	0,19 EUR

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

## MY REQUISITIONS - NEW ITEM OVERVIEW LIST FILTERS

How to get there: Navigate to Sourcing > EProcurement > click the Go to “My Requisitions” link on the My Requisitions box > change to the Items view on the Requisitions page

Description: New filters are now available on the Requisitions overview list at the item level.

On the Items view of the Requisitions page, users can now click the filter icon to access advanced filter settings. They can also click a dropdown in the right-hand corner to switch between viewing Mine or All requisitions.

The screenshot shows the 'Requisitions Items' view in the JAGGAER system. A 'NEW FILTER' dialog box is open, allowing users to filter requisitions by 'REQUISITION NO.'. The main table displays a list of requisitions with columns for Requisition No., Date, Description, Item, Price per Volume, Requested by, Status, and Supplier. The 'Price per Volume' and 'Supplier' columns are currently greyed out.

Requisition No.	Date	Description	Item	Price per Volume	Requested by	Status	Supplier
054589	06.01.2021 13:52	asd	asd			Sent to Supplier	
052903	01.12.2020 16:04	Envelope C6	Envelope C6			Sent to Supplier	
026832	18.05.2017 16:01	Pulverbeschichte	Abf.eimer EasyPh			Requisition NOT Verified	
026832	18.05.2017 16:01	Fluke Paket 1654	"Fluke-Aktion: Fl			Requisition NOT Verified	
026832	18.05.2017 16:01	"Side-Firing" Chip	"Side-Firing" Chip			Requisition NOT Verified	
026832	18.05.2017 16:01	ANSI-Lumen-38l	ANSI-Lumen 38l			Requisition NOT Verified	
017560	21.04.2015 14:14	Sehr weich und h	Gehörschutzstöp			Sent to Supplier	
017560	21.04.2015 14:14	Sehr weich und h	Gehörschutzstöp			Sent to Supplier	
017560	21.04.2015 14:14	Aus Nitril, frei vor	Einmalhandschul			Sent to Supplier	
011435	26.09.2013 12:02	!!! Wichtiger Hinw	Avaya Integral T3			Requisition NOT Verified	
011434	26.09.2013 12:00	!!! Wichtiger Hinw	Avaya Integral T3			Requisition NOT Verified	
010448	11.07.2013 21:47	HSS-E-Co08 (M4)	Fräser M42 DIN 8			Requisition NOT Verified	
010448	11.07.2013 21:47	Fanfold-Papier, E	Fanfold-Papier			Requisition NOT Verified	

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.



## SRM / RATINGS

### NEW CONTACTS DASHBOARD BOX FOR GROUP DASHBOARD

**How to get there:** Navigate to SRM > Supplier Data Pure > perform a supplier search > click the ... dropdown and select Group view

**Description:** A new dashboard box called "Contacts" is now available for the Group dashboard.

The Contacts dashboard box allows users to view all supplier contacts for each supplier directly on the dashboard.

The screenshot displays the JAGGAER SRM interface. At the top, there is a search bar and user profile icons. The main content area is titled 'Group view of last search result'. On the left, there is a sidebar with navigation icons. The main area is divided into two sections:

- GROUP COMPANIES:** This section features a map with several red location pins. Below the map is a table with columns for 'Supplier', 'Status', 'Release State', and 'Spend'. The table shows several suppliers, some with 'ONBOARDED' status and others with 'JD Supply BackUp' or 'JD Supply Unlinked' labels.
- CONTACTS:** This section displays a table with columns for 'User', 'Main Depart...', 'Contact', 'Responsibili...', 'Account', and 'Gender'. The table lists various contacts, including 'Eletronics, ...', 'Freisl, Mart...', 'Grover, Sac...', 'Kleinbörse...', 'Leumund, ...', 'Metalman, ...', 'Newborn, ...', 'Ombasic, ...', 'Person, Test', 'Plasticpart...', 'Purchaser, ...', and 'Purchaser, ...'. Each contact row includes a green checkmark or a red 'X' in the 'Account' column, indicating the status of the contact.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

## RATINGS PURE - CUSTOM REPORTS

**How to get there:** Navigate to Ratings > click the Overview link in the Toolbox > open a rating  
**Description:** Previously, the same permission was used for the use of custom reports and the management of custom report templates in Ratings Pure.

Permissions for the use and management of custom reports in Ratings Pure are now separated. This means that users who should only be able to use custom reports can no longer delete or edit custom report templates.

The screenshot displays the JAGGAER Ratings Pure interface. The top navigation bar includes a search bar for companies and a user profile icon. The main content area is divided into two sections. The upper section, titled 'QDI Scoring 2.1', shows a 'Suppliers & Progress' tab with a list of participants: JD Supply Metal, JD Supply Electronic, JD Supply Hero, and JD Supply Plastic. A dropdown menu is open over this list, showing options: Reopen, Archive, Copy, Delete, Export Participants, Export Rating, and Edit custom reports. The lower section, titled 'QDI Scoring 2.1 - JD Supply Electronic', shows a 'Result' tab with a table of 'QUESTIONS AND ANSWERS'. A dropdown menu is open over this table, showing options: Excel Report and Custom Report.

Name	Result	Traffic light	Cycle	Criteria	Status	Port visibility
<input type="checkbox"/> JD Supply Metal						
<input type="checkbox"/> JD Supply Electronic						
<input type="checkbox"/> JD Supply Hero						
<input type="checkbox"/> JD Supply Plastic						

JD Supply Electronic	Algr	Question	Comment	Value	Answer	Knocked-out	Classificatio	Traffic light
QDI Scoring 2.1	AVG			73,40		No		
Quality	AVG			76,00		No		
Supplier Quality AVG				76,00		No		
SQM1	AVG	To what ext...		80,00		No		
SQM2	AVG	How well do...		80,00		No		

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

## CLASSIFICATION CHART BOX ON CATEGORIES DASHBOARD UPDATED

**How to get there:** Navigate to Dashboard > Categories

**Description:** The Classification Chart box on the Categories dashboard has been updated. The sector description text limitation has been removed, and paragraph formatting added.

Sector descriptions can now contain longer text entries and include paragraph breaks.

The screenshot displays the JAGGAER Categories Dashboard. On the left, a table titled 'LIST OF CLUSTERS' lists various material clusters with their roles and relations. On the right, a 'CLASSIFICATION CHART - CLUSTERS' is shown, which is a 2x2 matrix plotting 'Profit impact' against 'Supply risk'. The quadrants are labeled 'Leverage', 'Strategic', 'Non-critical', and 'Bottleneck'. A red box highlights a data point for 'Metal Parts' in the Strategic quadrant, with a tooltip showing 'Result: 5.90000' and 'Sector: Strategic'.

Material cluster	Role	Relation
0002 Plastic Parts	Lead buyer	
0003 Electronic	Lead buyer	
0004 Non-Ferrous Metals	Lead buyer, Local buyer	Leoben
0007 Cast Iron	Lead buyer, Local buyer	Vienna, Graz, Leoben
0008 Thermoplastics	Lead buyer	
0009 Duroplastics	Lead buyer	
0010 Elastomers	Lead buyer	
0001 Metal Parts	Local buyer	Leoben
0005 Ferrous Metals	Local buyer	Leoben
0006 Steel	Local buyer	Vienna, Graz, Leoben

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.



PORTALS PURE - BANK DATA

**How to get there:** Navigate to the Supplier Portal > Base Data > Bank Accounts  
**Description:** The new Bank Accounts page on the Supplier Portal allows suppliers to manage their bank data for all customers at once.

The individual bank accounts can then be activated for each customer separately on their supplier portals. Only active bank accounts can be seen/used by the respective customers.

Activate	Status	Account Number	Account Holder	Financial Institute	IBAN
<input type="checkbox"/>	INACTIVE	12356789	Lilibella Plasticparts	The New Bank For Suppliers	AT56759
<input checked="" type="checkbox"/>	ACTIVE	12456789	Lilibella Plasticparts	The New Bank For Suppliers	AT67868768

**Note:** There will not be a JAGGAER Direct release in March 2021. The next release will be on April 10, 2021.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.