RELEASE NOTES JANUARY 2020

SCM

SOM ENTRYSHEET HEADER DATA

How to get there: Open Service Order > Entry sheet
Description: With this addition, suppliers can now state the place of service and a from/to date.

POM / SOM: LIMIT SERVICE ENTRIES

How to get there: Service order > Entry sheet
Description: It is now possible for customers to limit the available service types for a specific service line item.

SOURCING

CBD NAME DISPLAYED ON RFQ PURE ITEMS LIST

How to get there: Navigate to RFQ pure > Open or add a new RFQ > Tab items > Column CBD
Description: Previously, the cost breakdown (CBD) column on the line Items list only displayed an icon indicating if a CBD was added and if a TCO was maintained.

With this release, the CBD name is now displayed in the line items list next to the icon. Additionally, users can now open the CBD by clicking on the name.

DASHBOARD

SEARCH SUPPLIERS BY ADDITIONAL VENDOR NUMBERS IN DOCUMENTS PURE

How to get there: Navigate to Dashboard > Documents Pure, then open or add a new document
Description: Previously, vendors could only be found by their leading vendor number in Documents Pure, and not by additional vendor numbers.

With this release, when searching for suppliers in Documents Pure, vendors can also be found by their additional vendor numbers.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

DOCUMENTS PURE: NOTIFICATION HANDLING

How to get there:	Navigate to Administration > Customizing > Document Types, and open/edit document type Navigate to Dashboard > Documents Pure, and open/edit document type
Description:	With this release, users are now able to maintain default notifications in the document type. This means that after creating a new document, default notifications will be added to the document automatically. Additionally, the notification tab in the document itself has been renewed.

UPDATED ERROR MESSAGE FOR IMPORTING TOOLS

How to get there:	Dashboard > Tool Management > Open overview > use importing function
Description:	The message that displays when there are errors in importing tools now clarifies that no information has been imported for the rows listed.

NEW NOTIFICATOR PLACEHOLDER FOR USER SUBMITTING TOOL UPDATE

Description:	A new notificator placeholder is available for Tool Management to display the specific user who submitted a tool update in notifications.

ACL PERMISSION TYPE ADDED TO DOCUMENTS PURE

How to get there:	Navigate to Dashboard > Documents Pure > open or add a new document > tab permissions Navigate to Administration > Customizing > Document types > add/edit document type > tab permissions
Description:	A new permission type called ACL has been added to Documents Pure. This allows users to define that all users assigned to a chosen ACL get permission to a document.

DEFAULT PERMISSIONS CAN BE SET IN ORGANIZATION DATA FOR DOCUMENTS PURE

How to get there:	Navigate to Dashboard > Documents Pure > open or add a new document > tab permissions Navigate to Administration > Customizing > Document Types > add/edit document type > tab permissions
Description:	The selection of permissions for plant, purchasing organization, and purchasing group have been extended with the option to give access to all users assigned to the plant, purchasing organization, or purchasing group which has been selected in the document directly.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SRM / RATINGS

NEW FILTER CRITERIA FOR PURCHASING ORGANIZATION DATA

How to get there:	Navigate to Supplier Data Pure > open advanced search > add criteria purchasing organization data
Description:	New filter criteria has been added to the SRM advanced search for purchasing organization data.

UPDATED ACCESS RIGHTS FOR EDITING SUPPLIERS AND ADDING PURCHASING ORGANIZATIONS

How to get there:	Navigate to Supplier Data Pure > open supplier dashboard > Purchasing Organization box
Description:	Previously, all users able to edit a supplier could add/edit the purchasing organization data. With this release, a new access right has been introduced that allows users to edit suppliers but not add purchasing organizations.

NEW ACCESS RIGHT FOR PRINTING ERP CONTRACTS

How to get there:	Navigate to CRM/SRM > Contract Management > SAP Contracts > Company Contracts > head level or position level
Description:	The new Print Contract access right is now required to print ERP Contracts. The Print Contract button will be hidden for users without this right.

NEW FILTER OPTIONS FOR ERP CONTRACTS

How to get there:	Navigate to SRM > Contract Management > ERP Contracts > Company Contracts > head level or position level
Description:	The following filter options have been added for filtering ERP contracts for buyers and suppliers: open, confirmed, declined, partially confirmed, decline reason, material, material number, and vendor number. Material and material number are only available at head level. Vendor number is only available at position level.

COLUMN ADDED IN THE PEOPLE EXPORT FOR ADMINS

Description:	A new Admin column has been added in the People export Excel file to indicate if the user is an administrator.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

NEW FILTER OPTIONS IN THE SRM RATINGS BOX

How to get there:	Navigate to Supplier Data Pure > open supplier dashboard > Ratings box
Description:	Previously, in the SRM Pure Ratings box, users could only view ratings which were done. With this release, a status filter has been added to the Ratings box which allows users to view ratings in different statuses.

HARDFACTS SETTING ALLOWS USERS TO RATE DOCUMENTS IN DOCUMENTS PURE

How to get there:	Navigate to Quality > Ratings Pure
Description:	A new hardfacts setting is available which allows users to score documents which are stored in Documents Pure.

ADDITIONAL FILTER OPTIONS ON EXPIRED CERTIFICATES BOX

How to get there:	Navigate to Supplier Data Pure > open supplier dashboard > Expired Certificates box Navigate to Overview Pure > Expired Certificates box
Description:	The following filter options have been added to the Expired Certificates box: all, purchaser, primary group structure, group structure, primary purchasing organization, and purchasing organization.

CONTRACT CONFIRMATION DATE COLUMN ADDED

How to get there:	Navigate to SRM > Contract Management > ERP Contracts > Company Contracts / head level
Description:	A new column for confirmation date (last approval date) has been added to the contracts list. The column shows the exact timestamp of when each contract was confirmed.

ATTACH DOCUMENTS FETCHED FROM SFTP SERVER TO ERP CONTRACT HEAD

How to get there:	Navigate to SRM > Contract Management > ERP Contracts > company contracts
Description:	Customers can now have documents fetched from an sFTP server attached to ERP Contract.

AUTOMATICALLY GENERATE ACTION POINTS IN RATINGS PURE

Description:	Customers can now have action points automatically generated for suppliers based on rating results.

EXTERNAL PAGE BOX FOR SRM DASHBOARD

How to get there:	Navigate to Supplier Data Pure > open supplier dashboard > External Page box
Description:	The new External Page box allows customers to display the contents of an external page via a URL.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

MULTIPLE VAT NUMBERS PER PLANT

Description: Previously, only one VAT number could be stored per plant.

With this release, multiple VAT numbers can now be stored per plant.

EPROCUREMENT

MY APPROVALS BOX FILTERS AUTOMATICALLY APPLIED TO OVERVIEW LIST

How to get there: Navigate to eProcurement Pure dashboard > My Approvals box

Description: With this release, filters set in the My Approvals box are now automatically carried over to the My Approvals overview list, so that the overview list displays the same way as the list appearing in the box.

NEW NOTIFICATOR PLACEHOLDER FOR NAME OF CURRENT APPROVER

Description: With this release, a new placeholder has been added to the "eProcurement - Order Needs Approval" notificator for the current approver name. This lets users know if they are the current approver or deputy.

USER DEPUTIES COLUMN AND FILTER FOR EPROCUREMENT PURE

How to get there: Navigate to eProcurement Pure dashboard > My Approvals box

Description: A new column called "Deputy for Orders" has been added to the My Approvals box and list. The column contains an icon that indicates if the user needs to approve the requisition as a deputy. The icon can be hovered over to display the name of the original approver.

Additionally, a new filter has been added to the My Approvals box called "All." When used, it shows all requisitions of the current user where they are the deputy approver.

DISPLAY EPROCUREMENT CONDITIONS AFTER NEGOTIATION

How to get there: Navigate to eProcurement Pure > open requisition

Description: With some configuration, it is now possible to maintain a discount (absolute or relative) on head or item level in a requisition. This data is then also transferred to the order.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

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DIGITAL CATEGORY MANAGEMENT

CLUSTER STRATEGIES

How to get there:	Navigate to Dashboard > Categories > Search bar > search for cluster; OR Navigate to Dashboard > Categories > List of Categories box > pick category > General Information box > pick cluster
Description:	A new functionality called "Strategies Overview," indicated by a "Knight" icon in the toolbar, is available. Cluster strategies can now be created in the same way that was already possible for category strategies.

INFOBAR STRATEGY OVERVIEW

How to get there:	Navigate to Dashboard > Categories > Category/Cluster Dashboard > Strategy Overview
Description:	With this release, if no strategies have been created at the category or cluster level, an info bar appears, showing cluster strategies that have been created on a higher level than the current category/cluster level.

KPI CLUSTER CALCULATION

How to get there:	Navigate to Dashboard > Categories > Cluster Dashboard > Strategy Overview
Description:	With this release, the basis of the standard KPI SPEND calculation includes the sum of spend of all related clusters and categories of the cluster.

BOX CLUSTER AND CATEGORIES

How to get there:	Navigate to Dashboard > Categories > Cluster/Category Dashboard > Cluster and Categories box
Description:	Customers can now add a box where all related clusters and categories of a cluster are linked. If clicked, the link directs the user to the respective cluster/category dashboard.

CPO OVERVIEW CLUSTER FILTER

How to get there:	Navigate to Dashboard > Categories > CPO Overview box
Description:	A new filter functionality has been added which allows users to search for cluster strategies.

CLUSTER NOTIFICATORS

How to get there:	Navigate to Admin > Customizing > Notificator > Categories
Description:	With this release, the notificators already available for categories are now also available for clusters for the roles lead and local buyers. These are: Global Strategy Published, New Version of Global Strategy Published, KPI: Target Reached, KPI: Target Failed.

ACTION LINKS

How to get there:	Navigate to Dashboard > Categories > Cluster/Category Dashboard > Strategy Overview > Action Tab > Edit/Add Action
Description:	Customers can now link actions to material clusters and SRM rating objects.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.