RELEASE NOTES FEBRUARY 2020

GENERAL

OPTION TO SEND NOTIFICATIONS TO DEPUTY AS CC

How to get there:	Navigate to Administration > My user data > open tab User Deputies
Description:	Previously, notifications were always sent with the Deputy in the “To” field and the original recipient in the “CC” field. This release adds the option to reverse notificator recipients, with the original recipient in the “To” field and the deputy in the “CC” field.

STANDARDIZED PRESENTATION OF NAMES

Description:	Previously, the way full names were presented was not consistent across the application. With this release, full names are always displayed in the format of last name, first name across the application.

LINE CHART FOR SOURCING AND SRM FILTER BOXES

How to get there:	Navigate to Supplier Data Pure > open module dashboard > Filter result box Navigate to Sourcing > RFQ Pure > open module dashboard > Filter result box
Description:	Users can now define line charts in the filtered results boxes for Sourcing RFQs and SRM contacts search.

SCM

EXPERT SEARCH AVAILABLE FOR DELIVERY NOTE

How to get there:	Portal > Delivery Handling > Not Advised
Description:	Expert search has been added to the Add Items list, including a filter for material number.

FIXED DEMAND QUANTITY ADDED TO FORECAST AND VMI

How to get there:	Portal > Forecast/VMI > Display Forecast or Display VMI
Description:	Fixed demand quantity now displays on the Forecast and VMI managed inventory pages if there is a fixed demand quantity. Fixed demand is imported from SAP.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SOURCING

RFQ QUOTATION TAB ENHANCEMENTS

How to get there:	Navigate to Sourcing > RFQ Pure > open an RFQ > Quotations tab
Description:	The Quotation tab on RFQs has been enhanced with several UI updates, including reduced spacing between items and removal of the red lines. The active, declined, and rejected filters have also been moved to appear with the other filter options. Additionally, the price per unit option has been added to the price filter.

REDUCED QUOTE COMPARISON VIEW

How to get there:	Navigate to Sourcing > RFQ Pure > open an RFQ with quotes Navigate to Sourcing > RFQ Pure > open a CBD
Description:	A new reduced view option is available for quote comparisons. Administrators configure fields to be hidden in reduced view, and users can toggle between the reduced view and normal view.

AWARDING DECISION ENHANCEMENTS

How to get there:	Navigate to Sourcing > RFQ pure > open an RFQ with quotes
Description:	Users can now enter an awarding decision reason on open RFQs with quotes. Users can click the awarding decision cup icon to add a description and/or file to explain the awarding decision. Additionally, when a user makes an awarding decision that is not the proposed decision, a warning message now displays and a dropdown appears for selecting a reason for the awarding decision.

FINAL CALL QUOTATION OPTION

How to get there:	Navigate to Sourcing > RFQ pure > open an RFQ with quotes and deadline in the past
Description:	This release introduces the Final Call option on the Quotation tab. It is available on RFQs with quotes where the deadline is in the past. It allows users to tell one supplier they can quote again.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

DASHBOARD

SUB DOCUMENTS IN DOCUMENTS PURE

How to get there: Navigate to Dashboard > Documents Pure, then open or add a new document
Description: This release introduces sub documents.

Users can choose if a document type is a main or a sub type. If they select sub type, they must specify the main document, which is automatically linked to the sub document.

The first document must be a main document. After this, users can create sub documents for the document if the main document type has at least one sub document type. They must specify the sub document type.

If a user creates a sub document from the main document, it is automatically linked to the main document.

HIDE COST SECTION IN TOOLMANAGEMENT

How to get there: Navigate to Dashboard > Tool management > General
Description: A new setting has been added to the General page of Tool Management to hide cost related information.

When enabled by a user, it hides the Costs tab, the add new costs icon in the Controlling tab, the costs summary in the Controlling tab, and the costs related advanced filters.

SRM / RATINGS

SEARCH FOR PRIMARY PURCHASING ORGANISATION

How to get there: Navigate to Supplier data pure > open advanced filters
Description: A new search filter option called “Primary” has been added to SRM Pure expert search for purchasing organizations. This allows users to filter searches by whether organizations are primary purchasing organizations or not.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

PROJECT

PARENT/CHILD STATUS UPDATES

Description:	Previously, if a parent task's status was changed, child tasks of that task would automatically be changed to the parent task's status. With this release, child task statuses are no longer automatically changed when the parent task's status is changed.