RELEASE NOTES SEPTEMBER 2020

GENERAL

NEW ONLINE SEARCHABLE HELP

How to get there:	Click user icon > Click Help button > Select Help from Navigation
Description:	New online searchable help for both buyers and suppliers is now available. To access the help: Click the user icon to view a list of options, then click the Help button on this list. A new page opens. Select Help in the Navigation area of the page.

DEFAULT SEARCH AREA OPTIONS UPDATED

How to get there:	Navigate to Administration > My account and info > My user data > open Additional information tab
Description:	Previously, not all Pure areas could be selected as the default search area in user data. As of this release, all areas can be selected, including the previously missing areas of People, Catalogs, RFQs, and Tools.

LIMITING SUPPLIER LANGUAGES

Description:	Buyers can limit the available languages for suppliers on the supplier portal. However, previously, the supplier could still choose any language in their user settings. With this release, suppliers can only choose languages made available by the buyer.

ADMINISTRATION DASHBOARD AND USER LOGIN REPORT BOX

How to get there:	Navigate to Dashboard > Administration
Description:	A new Administration dashboard is now available, where users can view the User Login Report box. The User Login Report box displays a bar chart of user login activity. Users can configure the box to view user logins for the current day, the previous day, the last 7 days, the last 28 days, or a custom date range. Logins can be filtered by ACL, countries, or group structure.

SUPPLIER DASHBOARD LINK NOTIFICATION PLACEHOLDER

Description:	When an onboarded supplier updates their profile, the notification "Supplier Profile Updated (to purchaser)" is sent to the purchaser. With this release, a placeholder which adds a link for the supplier dashboard to the notification is available.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

HIDE STANDARD EXPORT BUTTON

Description:	The standard Excel Export button on Table Designer tables can now be hidden by changing user rights.

DEFINING LOCAL BUYERS FOR CATEGORIES

How to get there:	Navigate to Dashboard > Categories
Description:	Previously, users could define local buyers for group structures and purchasing organizations for all categories or no categories. It is now possible for users to define local buyers for no categories, for all categories, or for only those categories for which they are also the lead buyer.

SEND TABLE DESIGNER TABLE CONTENT TO APIS

Description:	The contents of any Table Designer table can now be sent to APIs. This includes sending ticket data to an API.

SOURCING

MULTI-ERP SUPPORT FOR BUYER'S WORKBENCH

Description:	It is now possible to use multiple ERP systems in combination with the Buyer's Workbench.

INCREASED NUMBER OF DECIMAL PLACES DISPLAYED FOR EXCHANGE RATE

How to get there:	Navigate to Sourcing > RFQ Pure > open an RFQ > open Quotations tab
Description:	Previously, on the RFQ Quotations tab, 2 decimal places were shown for the exchange rate. With this release, 5 decimal places are now shown for the exchange rate.

TCO FORMULA VALIDATION

How to get there:	Navigate to Sourcing > RFQ Pure > open CBD
Description:	Previously, users could enter and save incorrect TCO formulas without validating them, leading to errors. With this release, TCO validation is triggered when clicking the Save button, which alerts users to invalid formulas and prevents them from being saved.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

TRANSFER AWARDING DATA TO TICKET

How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ > open Awarding tab

Description: Awarding data can now be transferred to a ticket from the Awarding tab of an RFQ.

Click the … dropdown menu on the Awarding tab and select Transfer to ticket. Selecting this option opens the same wizard that is used when transferring to ticket from the Quotation tab.

EPROCUREMENT

ITEM DETAILS ADDED TO ITEM COMPARISON PAGE

How to get there: Navigate to Sourcing > eProcurement Pure > Toolbox > Item Comparison

Description: Item details are now viewable on the Item Comparison page by expanding the Details heading on the page. Item details allow users to view information such as features, special treatments, attachments, and keywords.

SCM

TOOL CREATOR PERMISSIONS UPDATED

How to get there: Navigate to Dashboard > Tool Management

Description: Previously, tool creators always had access to view and edit the tools they created.

With this release, tool creators can be prevented from having access to the tools they are not the owners of.

ERP DELIVERY NOTE NUMBER COLUMN ADDED TO DELIVERY NOTES OVERVIEW LIST

How to get there: Navigate to SCM > ASN Pure > open Delivery Notes link in Toolbox

Description: A new column for the ERP Delivery Note Number has been added to the Delivery Notes overview list.

ERP delivery note numbers are returned from SAP when delivery notes are sent to SAP.

NEW API FOR SUPPLIERS TO COLLECT ORDERS

Description: Suppliers can now use a new API to collect orders, as well as send confirmation of the orders.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SUPPLIER OVER-ORDERING

How to get there:	Navigate to supplier portal > SCM > VMI
Description:	It is now possible for suppliers to over-order, meaning they can place orders greater than the available quantity. When a supplier tries to over-order, an additional warning message is displayed to them.

SRM / RATINGS

REQUIRE D&B LOOKUP DURING SUPPLIER REGISTRATION

Description:	The D&B Lookup button is available for the Company Data step of supplier registration. Suppliers click this button to lookup their DUNS number to verify they are entering the correct number during registration. Suppliers can now be required to use the lookup before proceeding with registration.

SRM PURE REGISTRATION STEP COLUMN UPDATED

How to get there:	Navigate to SRM > Supplier Data Pure > open SRM Lists link from Toolbox > open an SRM list
Description:	Previously, the Registration Step column in SRM Pure displayed the number of the step which the supplier was on. With this release, the Registration Step column now displays a description of the registration step the supplier is on. The following registration steps can appear in the column: Not invited, Checking company base data, Checking contact persons, Checking categories, Filling supplier profile (small), Filling supplier profile (big), Waiting for approval, and Registration finished.

LIMIT EDITING BIDDER LIST TO LEAD BUYER

How to get there:	Navigate to SRM > Supplier Data Pure > open Bidderlist link from Toolbox
Description:	Previously, all users could edit the bidder list. With this release, access to editing the bidder list can now be restricted to the respective lead buyer.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

CONTACTS BOX UPDATED

How to get there:	Navigate to SRM > Supplier Data Pure > open a supplier
Description:	A new column called "Blocked" has been added to the Contacts box. This column uses an icon to indicate which contacts are blocked. Additionally, the columns for account status and admin status have been combined, gender is now displayed as text, and all columns now have headings.

NEW LIST OF CLUSTERS BOX FOR CATEGORIES DASHBOARD

How to get there:	Navigate to Dashboard > Categories
Description:	A new box called "List of Clusters" has been added for the Categories dashboard. This box shows all clusters for which the user is responsible.

NEW EXTERNAL PAGE BOX FOR CATEGORIES DASHBOARD

How to get there:	Navigate to Dashboard > Categories
Description:	A new box called "External Page" has been added for the Categories dashboard. This box can be configured by the user to display the content of an external URL.

SPEND BY MONTH BOX UPDATED

How to get there:	Navigate to Dashboard > Categories
Description:	Previously, the "Spend by Month" box could only display spend for the previous 2 years. Settings for this box have been updated so that it can now display spend data going back up to 5 years.

DISPLAY SPEND DATA IN SWISS FRANCS (CHF) ON CATEGORIES BOXES

How to get there:	Navigate to Dashboard > Categories
Description:	With this release, the Swiss franc (CHF) is now available as a currency option in the settings for the following Categories dashboard boxes: Spend by Month, Spend Trend, Cost Savings, Spend Y2D, and Top Categories by Spend.

RATINGS PURE QUESTIONS PAGE ACCESS UPDATED

Description:	The Ratings Pure Questions page is where questions assigned to a user from a rating or classification are displayed. New access rights have been added to control user access to this page.

REMINDER NOTIFICATIONS FOR ACTIONS ADDED

Description:	Reminder notifications can now be sent to inform users that an action deadline is about to be reached.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

NOTIFICATIONS FOR RESPONSIBLE USERS WHEN ERP CONTRACTS CREATED OR UPDATED

Description:	Notifications can now be sent to responsible users when an ERP contract is created or updated.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.