RELEASE NOTES OCTOBER 2020

SOURCING

INCLUDE ADDITIONAL RFQ AND REJECTED/DECLINED QUOTES IN CUSTOMER REPORT

How to get there:	Navigate to Sourcing > RFQ Pure > open an RFQ > open Quotations tab > click … and select Customer Report
Description:	With this release, users can now add quotes from an additional RFQ to the customer report on the Customer Report pop-up. They can also now choose to include quotes rejected by customer and/or include quotes declined by supplier. The supplier column in the report indicates if a quote is from a different RFQ or has been declined/rejected.

AWARD ALL ITEMS TO ONE SUPPLIER IN AN RFQ

How to get there:	Navigate to Sourcing > RFQ Pure > open an RFQ > open Quotations tab
Description:	Previously, users needed to award or reset all items individually in an RFQ, even if they wanted to award all items to one supplier or reset all awarding. With this release, users can now award all items in an RFQ to one supplier by navigating to the Quotations tab of the event, clicking the … dropdown for the supplier, and selecting Award all. They can also click the … dropdown and select Reset awarding to reset the awarding of all items on the RFQ.

PAYMENT AND DELIVERY CONDITION NAMES IN QUOTATION REPORT

How to get there:	Navigate to Sourcing > RFQ Pure > open an RFQ in Checking status > open Quotations tab > click … and select Quotation Report
Description:	Previously, only the codes of payment and delivery conditions appeared on the quotation report. With this release, the names of payment and delivery conditions appear on the quotation report, in addition to their codes.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SCM

NEW NOTIFICATION FOR VMI MATERIAL PLANNERS

Description:	A new notification has been added to inform material planners when the VMI traffic light indicator is red for a material or plant.

EPROCUREMENT

PRINT REQUISITIONS

How to get there:	Navigate to Sourcing > eProcurement Pure > open a requisition
Description:	Users can now print requisitions or save them as PDFs by clicking the Print icon on requisitions.

CURRENCY FILTER ON PLANT LEVEL

How to get there: Navigate to Sourcing > eProcurement Pure > Add freetext article

Description: Previously, any currency could be selected in the currency field.

The currency selection on the currency field can now be limited in the following ways:

- Limited to the currencies of all plants for a specific supplier
- Limited to the plant currency the requestor is assigned to for a specific supplier.

DISPLAY PRICE AND CURRENCY BASED ON PRIMARY PLANT

How to get there:	Navigate to Sourcing > eProcurement Pure > open Add material as freetext from Toolbox
Description:	A new setting allows the purchase price and currency of the primary plant assignment of the requestor to be used.

CROWDFOX CATALOG SEARCH ENGINE

How to get there:	Navigate to Sourcing > eProcurement Pure > Search for articles
Description:	The Crowdfox search engine is now available in the eProcurement module.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

RFQS IN REQUISITION HISTORY

How to get there:	Navigate to Sourcing > eProcurement Pure > open a requisition
Description:	With this release, RFQs created from a requisition are now shown in requisition history. Additionally, users can now click a link to view the RFQ directly from the requisition history.

SRM / RATINGS

RFI ENHANCEMENTS

How to get there:	Navigate to SRM > Supplier dashboard > Tab Information > RFI Box > click on the magnifying glass
Description:	The following enhancements have been made to RFIs for improved user experience: • Multi-line text boxes on RFIs now automatically expand to display entered text. • The supplier respondent name now appears in header information.

DOCUMENTS PURE - SUB DOCUMENTS ENHANCEMENTS

How to get there:	Navigate to Dashboard > Documents Pure > open a document > open the Links tab
Description:	With this release, document links on the Links tab are now generated for both the main document and sub documents. Additionally, there are now separate columns showing main documents and sub documents in the documents overview. The Parent column has also been renamed to Main Document Type.

ACTIONS PURE PROGRESS FIELD

How to get there:	Navigate to Dashboard > Actions > open Actions Overview in Toolbox > edit an action
Description:	A new Progress field has been added for actions. Assignees can enter their progress as a percentage in this field, which can be viewed by authorized users.

SRM PURE COUNTRY CODE DROPDOWN FIELDS

How to get there:	Navigate to SRM > Supplier Data Pure > open a supplier > open a supplier contact
Description:	Previously, the supplier contact information country code fields for telephone, mobile, and fax numbers were text fields. With this release, these fields are now dropdown selection fields.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SUPPLIER MASS EDITING IN SRM PURE

How to get there:	Navigate to SRM > Supplier Data Pure > click SRM Lists in Toolbox > open SRM list
Description:	Mass editing is now available for the following SRM supplier fields: Quality Engineer, External Contact, and Evaluation Manager. Users can now select multiple suppliers from SRM search results, then click the Mass edit icon to open a pop-up where the field they want to edit can be selected and a new value can be entered. Additionally, the Buyer field in mass editing has been renamed Purchaser.

VIEW ATTACHED FILES ON SUPPLIER PROFILE COMPARISON

How to get there:	Navigate to SRM > Supplier Data Pure > open a supplier > go to the supplier profile > compare versions
Description:	Previously, attached files were displayed in the supplier profile comparison by their ID and could not be opened directly. With this release, attached files are now displayed by their name and can be opened by clicking on them.

RATINGS PURE ADDITIONAL EXPORT - "EXPORT PARTICIPANT CYCLES"

How to get there:	Navigate to Ratings > click Overview link in Toolbox > open a rating
Description:	A new Excel export called Export Participant Cycles is now available. On the Suppliers & Progress tab of a rating, click the … dropdown and select Export Participant Cycles. This export is used to export all cycles of a supplier of a certain rating. This export also includes all partial results in the first level of the rating.

CLUSTER NUMBER PLACEHOLDER FOR "EXTERNAL PAGE" BOX

How to get there:	Navigate to Dashboard > Categories
Description:	A placeholder for cluster number has been added for the External Page box on the Categories dashboard. URLs can now be provided with the new placeholder and thus display cluster number information.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.