

# RELEASE NOTES NOVEMBER 2020

## GENERAL

### CUSTOM TRANSLATIONS OF DASHBOARD BOXES AND TABS

**Description:** With this release, if a "custom translation" of a dashboard box or a dashboard tab is available in the logged in user's language, the box/tab will be displayed in that language for the user.

If the appropriate custom translation is not available for a dashboard box/tab, it will be displayed in English.

### IDOC MONITORING EXCEL EXPORT OF CUSTOM TRANSLATION TAB NAMES

**How to get there:** Administration > Tools > Idoc Monitoring

**Description:** With this release, it is now possible to download the idoc monitoring list as an Excel file. This does not include the XML or TXT files.

### SUPPLIER DASHBOARD EXTENSION TABLE "GO TO" BUTTON & DETAIL VIEW

**How to get there:** Navigate to the Supplier dashboard

**Description:** Supplier portal users can click the "More" link on the extension table box to view more entries and additional details.

With this release, this "More" view has been updated to include more functionality, such as advanced filtering, a side panel with information, and export functionality.




## SOURCING


### RFQ QUOTATIONS TAB - DEFAULT VIEW UPDATED


**How to get there:** Navigate to Sourcing > RFQ Pure > open any RFQ with an offer > Quotations tab

**Description:** Previously, on the RFQ Quotations tab, users needed to click on the filter icon to view which filters were automatically applied.

With this release, when users open the Quotations tab, the applied filters are displayed automatically.

 These changes will be automatically transferred to your system.

 These functions can be activated by customer configuration.

 These functions can be activated by your PM via change request.

## RFQ - SUPPLIER RANK

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**Description:** With this release, suppliers can now be informed via email of their overall rank when they provide a quote. The supplier can then recall their quote and change their price.

The supplier will also be notified if their rank changes. Buyers can also be notified of rank changes.

## RFQ ACTIVITIES BOX GO TO RFQ ACTIVITIES LIST

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**How to get there:** Navigate to RFQ Dashboard, or to a supplier dashboard, or open the RFQ activities  
**Description:** Previously, the numbers appearing in the RFQ Activities dashboard box in the RFQ dashboard and SRM dashboard were calculated differently than the RFQ Activities page linked from the Toolbox.

With this release, the RFQ Activities box calculations have been updated so that the numbers match the RFQ Activities page.



## SCM

### SUPPLY CHAIN INCIDENTS

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**How to get there:** Navigate to Dashboard > Documents Pure > open a document

**Description:** In Documents Pure, it is now possible to link a document and a supplier to purchase orders and items for tracking supply chain incidents.

The document is linked to a table designer table which can be synchronized via TSync or manually imported. The data is displayed in the document itself, and users can track incidents within the document.

### ADVANCED FILTERS ON THE ADVISED DELIVERY NOTES OVERVIEW AT ITEM LEVEL

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**How to get there:** Navigate to SCM > ASN Pure > open Delivery Notes link in the Toolbox > Position level > Advised

**Description:** Advanced filters have been added to the Advised Delivery Notes overview at the item level. This allows users to narrow down the overview list based on filtering criteria.


### ASN PURE - HIDE MATERIAL NUMBER LEADING ZEROS


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**How to get there:** Navigate to SCM > ASN Pure

**Description:** The leading zeros on material numbers appearing in ASN Pure can now be hidden to improve readability.

 These changes will be automatically transferred to your system.

 These functions can be activated by customer configuration.

 These functions can be activated by your PM via change request.

## DELIVERY NOTE COUNTRY OF ORIGIN

How to get there: Navigate to SCM > ASN > open ASNs > delivery note  
Description: Suppliers are now able to add a country of origin to delivery notes.

## EPROCUREMENT

### FREETEXT CLUSTER CATEGORIES SEARCH

How to get there: Navigate to Sourcing > eProcurement Pure > open Add freetext link in Toolbox  
Description: When selecting a category for freetext, users can now search for categories within clusters.

### ADD COMMENT WHEN APPROVING REQUISITION

How to get there: Navigate to Sourcing > eProcurement Pure > open a requisition for approval  
Description: Requisition approvers can now add a comment when approving a requisition. Comments can be viewed by hovering over the "i" icon in a requisition's history.

### FILTER RESULT APPROVAL DASHBOARD BOX

How to get there: Navigate to Sourcing > eProcurement Pure  
Description: A new dashboard box called Filter Result Approvals is now available in eProcurement for displaying filtered approval search results.

Users can use saved Approval list filters in the dashboard box. The box can be displayed as a tile, combined chart, or as a table. When displayed as a table, users can show the same columns as in the Approval list itself.

### FREETEXT SUPPLIER AUTOCOMPLETER CHANGES


How to get there: Navigate to Sourcing > eProcurement Pure > open Add freetext link in Toolbox  
Description: Users can now add the second suppliers' names and synonyms when creating free-form text items.





## SRM / RATINGS

### ADVANCED SEARCH FOR PEOPLE

How to get there: Navigate to SRM > Supplier Data Pure > click the New Filter link in Toolbox  
Description: Advanced search and filtering are now available for people. Useable criteria are Name, Email, ID, Main Department, Blocked, and JD Member.

 These changes will be automatically transferred to your system.

 These functions can be activated by customer configuration.

 These functions can be activated by your PM via change request.

## DOCUMENTS PURE - ABILITY TO IMPORT DOCUMENTS FROM FTP

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**How to get there:** Navigate to Dashboard > Documents Pure  
**Description:** It is possible to bulk import document meta data and create new documents in Documents Pure.

With this release, it is now possible to import the documents from an FTP atomically on a regularly scheduled basis, such as weekly or monthly.

## "DOCUMENTS" BOX DISPLAYS LINKED DOCUMENTS

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**How to get there:** Navigate to SRM > Supplier Data Pure  
**Description:** The Supplier Data Pure "Documents" dashboard box has been updated so that it now displays documents that are only linked to the supplier in addition to documents assigned to the supplier.

## IBAN FIELD VALIDATION

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**How to get there:** Navigate to MDM  
**Description:** With this release, in SRM MDM, there is now field validation for IBAN numbers. The country-specific IBAN format is checked for 63 different countries.

## DOCUMENTS PURE - NEW FILTER CRITERIA IN OVERVIEW

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**How to get there:** Navigate to Dashboard > Documents Pure > click Documents Overview link in Toolbox  
**Description:** Filter criteria for purchasing organization and plant have been added to the Documents Overview page.

## DOCUMENTS PURE - COPY DOCUMENT TYPES


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**How to get there:** Navigate to Administration > Customizing > Document types  
**Description:** It is now possible to copy document types. Users can click the Copy icon for a document type on the Document Type Overview in order to copy it.


## SUPPLIER LOG UPDATE

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**How to get there:** Navigate to SRM > Supplier Data Pure > search for supplier > click on supplier name > open log tab  
**Description:** In the supplier log, users can now view the old and new values for a changed category release state assignment.

 These changes will be automatically transferred to your system.

 These functions can be activated by customer configuration.

 These functions can be activated by your PM via change request.