

RELEASE NOTES JUNE 2021



SOURCING



NEW FEATURE - AWARDING SCENARIO

How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ > open Scenario tab

Description: Awarding Scenario is a new feature that enables customers to create scenarios which split awarding based on defined criteria like country or price. It is possible to award items to multiple suppliers based on sourcing criteria that fit the customer's strategy.

A new "Scenario" tab is available on RFQs after the customer receives a quotation from a supplier. From this tab, users can compare different scenarios for the RFQ. The table on this page includes the following columns:

- Scenario - Name of the scenario. The name is a link to open the ruleset of the scenario.
- Items - The number of items the scenario was used for successfully.
- Total Costs - The total cost of the scenario.
- Savings - The total difference between the highest possible price and the result from the scenario.
- Rules - The number of rules used in the scenario.
- Awarded Suppliers - The number of suppliers who will be awarded based on the scenario.
- Awarding Cup Button - Clicking this button opens the "Transfer Awarding Scenario" page, where the RFQ can be awarded based on the scenario.

NS TEST CUSTOMER						
RFQ TEST: Awarding Test 001						
The RFQ is currently not in status ordering						
General	Documents	Items	Suppliers	Quotations	Scenario	Awarding
Showing Results 1 - 4 of 4 Display 10						
SCENARIO	ITEMS	TOTAL COST	SAVING	RULES	AWARDED SUPPLIERS	
Best Item TCO	4/4	31.250,00 EUR	-19.250,00 EUR (-61.60%)	1	2 Suppliers	
Best Item 1	4/4	23.600,00 EUR	-11.600,00 EUR (-49.15%)	2	2 Suppliers	
Best TCO II 09-25-13	4/4	24.837,50 EUR	-12.837,50 EUR (-51.68%)	3	3 Suppliers	
Total Price	4/4	24.012,50 EUR	-12.012,50 EUR (-50.03%)	3	3 Suppliers	

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

AWARDING TAB UPDATED

How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ > open Awarding tab
 Description: The Awarding tab has been updated with a new design and additional functionality.

It is now possible for users to award all items to one supplier by using the award cup. Additionally, the awarded quantity can be edited manually. Users can also switch between quantity and percentage for awarding.

		Hasenstall	ABB AG	bunnybarn
4 Quotations		TCO 32,00 EUR	TCO 44,00 EUR	TCO 0,00 EUR
4 Items		Total Price 8.250,00 EUR	Total Price 12.400,00 EUR	Total Price 0,00 EUR
Plastic, SF 122100				
Quantity	1000 Pieces	50	100	0
TCO		6,00 EUR	11,00 EUR	9,00 EUR
Price		250,00 EUR	400,00 EUR	0,00 EUR
Steel, SF 121100				
Quantity	1000 Pieces	1000	1000	0
TCO		13,00 EUR	11,00 EUR	9,00 EUR
Price		4.000,00 EUR	4.000,00 EUR	0,00 EUR
Stainless steel, SF 123100				
Quantity	1000 Pieces	1000	1000	0
TCO		13,00 EUR	11,00 EUR	9,00 EUR

- These changes will be automatically transferred to your system.
- These functions can be activated by customer configuration.
- These functions can be activated by your PM via change request.

NOTIFICATION FOR AUCTION START/END DATE CHANGES

How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ
Description: A new notification is available that informs suppliers of a changed auction start/end date. This ensures that suppliers participating in an auction are aware of changes to the auction start/end dates.

When enabled, if a user changes the start or end date for an auction after a supplier has already been invited, a pop-up message is displayed with the text: "Do you want to notify the suppliers who have not quoted or declined yet?" The user can then select yes or no.

SHOW RFQ RESPONSIBILITY

How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ > open Suppliers tab
Description: Previously, the "Quick add supplier" dropdown did not differentiate what the contact person was responsible for.

With this release, a new module setting allows the RFQ responsibility to be displayed with the contact's name.


This only applies if the contact's responsibility is maintained with the type RFQ.

General Documents (4) Items (1) **Suppliers (1)** Quotation:

Displaying 1-1 of 1 (0 selected) | 40 ▾


<input type="checkbox"/>	Attachments	E-Mail	Status	Supplier
<input type="checkbox"/>	0	sonnenkern@cominte	Not yet invited	JAGGAER Sonnenkern Laila


Quick add supplier


machine 

*Machine Inc. - Miller John (RFQ)

Machine Inc. - Parker Sarah

 These changes will be automatically transferred to your system.

 These functions can be activated by customer configuration.

 These functions can be activated by your PM via change request.

NEW OPTION FOR CREATING RFQS FROM PREQS

Description: Previously, if RFQs were created directly from PREQs without using the Buyer's Workbench, updating the status in the ERP system was not possible.

A new option to "Load from PREQ to RFQ data" has been added. This enables the ERP to be updated when an RFQ is created from a PREQ.

The screenshot displays the SAP configuration interface for creating RFQs from PREQs. It is divided into two main sections: 'If' and 'Then'.

If: This section contains two conditions:

- Condition 1: "Check RFQ Status" (function) is set to "Running" (status) and "Check actual status (database)" (method).
- Condition 2: "X rfq_deluxe_based_on" (function) is set to "sap (rfq and preq)" (method).

Then: This section contains two actions:

- Action 1: "Send PREQ Idoc" (function) with the following parameters:
 - Release code status: STATU
 - Release code number: E
 - PREQ activity: U
 - Send Only numeric PREQ#:
 - PREQ_NO: * Load from PREQ to RFQ data *
- Action 2: "Stop" (function).

ERP MAPPING FOR CONDITIONS OF TYPE A003

Description: Mapping has been added for the following type A003 fields: "Amount Unit", "Unit", "Conversion1", and "Conversion2".

The fields can be filled out by the supplier and transferred to the ERP system via inforecord.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

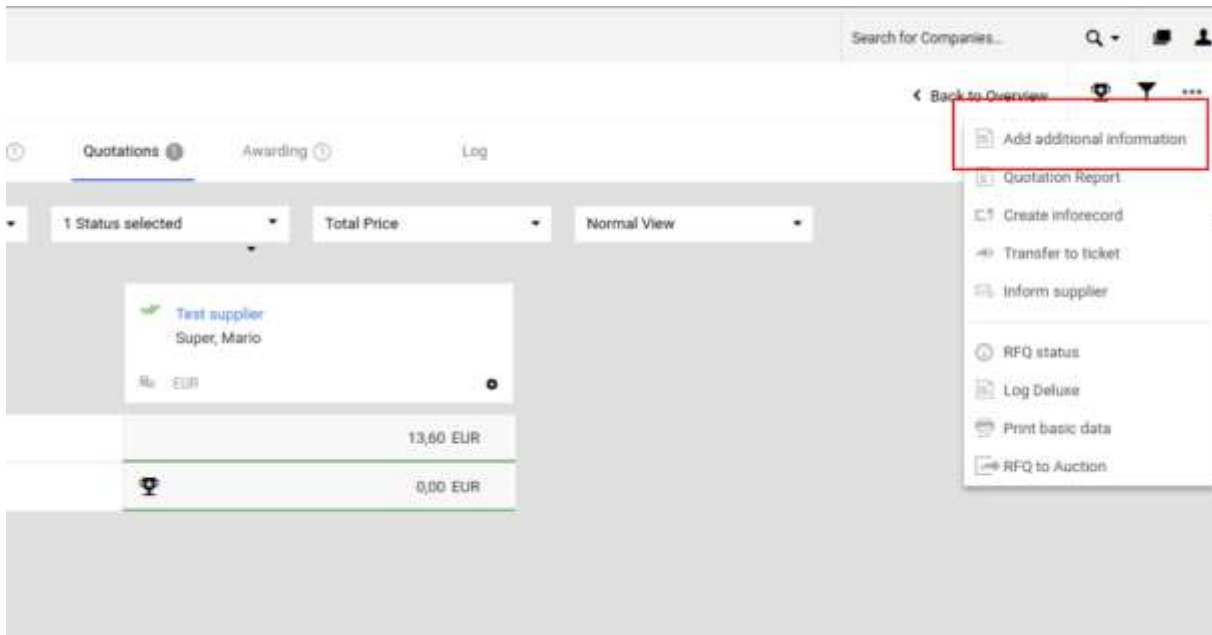
These functions can be activated by your PM via change request.


EDIT ADDITIONAL INFORMATION IN QUOTE


How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ > open Quotations tab > click the ... dropdown menu and select Add additional information


Description: Extension table fields can be used to store additional information. With this release, it is now possible to add additional supplier information to fields on the Quotations tab of an RFQ and edit this information.

Additionally, costs in those additional information fields can be included in the total sum of the quotation for each supplier.



 These changes will be automatically transferred to your system.

 These functions can be activated by customer configuration.

 These functions can be activated by your PM via change request.



SCM

DELIVERY NOTE AUTOSAVE

How to get there: Navigate to SCM > ASN Pure > open Delivery Notes > open a delivery note
 Description: With this release, delivery notes are now saved automatically when the supplier clicks on the Dangerous Goods icon.

Dangerous Goods Change
✕

UN number :

Proper Shipping Name + Technical Name * :

Packing group :

I
▼

Quantity :

Weight (net) :

Weight (gross) :

Delivery note successfully saved
✕

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

NEW COLUMNS ADDED TO DELIVERY CALL OFF .CSV EXPORT

How to get there: Navigate to Logistic > Delivery calloff > Material level > New Report > Click .csv export icon

Description: Columns for Received quantity and Last schedule line quantity delivered have been added to the Delivery Call Off .csv export file.

Details		Unloading point		Customer article code		Description		Engr. Charge		
Goods recipient		2000		113296205		PCB ML6-FR4-1,6-35/35-SN 4P				
	Supplier material number		Last goods receipt	27.01.2020		%with delivery note		Quantity		
						N05-03-011968		1401.00000 PCE		
	Date of delivery call off	17.02.2020 00:00	Delivery call off	54	Received quantity	8364 PCE	Last schedule line quantity delivered	1401.00000 PCE at the 2020-01-27 with the DC N05-03-011968	Goods issued CQ	Qu
Dispositions		Type	Ids	Date from	Date to	Requested	Fix			
Id		47866401	T	10	14.02.2020	14.02.2020	0	F		
		47866402	T	10	19.02.2020	19.02.2020	320	F		
		47866403	T	10	20.02.2020	20.02.2020	0	F		
		47866404	T	10	21.02.2020	21.02.2020	260	F		
		47866405	T	10	27.02.2020	27.02.2020	320	F		
		47866406	T	10	04.03.2020	04.03.2020	320	F		
		47866407	T	10	05.03.2020	05.03.2020	320	F		
		47866408	T	10	12.03.2020	12.03.2020	320	F		
		47866409	T	10	18.03.2020	18.03.2020	320	F		
		47866410	T	10	24.03.2020	24.03.2020	320	F		
		47866411	T	10	27.03.2020	27.03.2020	480	F		
		47866412	T	10	03.04.2020	03.04.2020	640	F		
		47866413	W	10	13.04.2020	19.04.2020	640	F		
		47866414	W	10	20.04.2020	26.04.2020	320	F		
		47866415	W	10	11.05.2020	17.05.2020	320	F		
		47866416	W	10	25.05.2020	31.05.2020	320	F		
		47866417	W	10	08.06.2020	14.06.2020	320	F		
		47866418	W	10	06.07.2020	12.07.2020	320	F		

Plant name:
Plant address:

Supplier

CML Europe GmbH

Name: Ute Walt

Im Ermisgrund 8-10

Email: ute.walt

76337 Waldbronn

Customer number:

Germany

Article code informations

Customer article code:	113296205	Contract number:	5800004568
Article description:	PCB ML6-FR4-1,6-35/35-SN 4P	Order date:	2020-02-17
Ordered quantity:	19.207,00 PCE	Position:	10
Received quantity:	8.364,00 PCE	Call off number:	54
Last schedule line quantity delivered:	1.401,00 PCE at the 2020-01-27 with the DC N05-03-011968	Date of delivery call off:	2020-02-17
Production releases until:	2020-07-06	Valid:	2024-03-10
Material releases until:			

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These functions can be activated by customer configuration.

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NEW NOTIFICATION FOR SHPMNT05 HANDLER ERROR

Description: A new email notification is available for incoming SHPMNT05 errors.

DELETE MULTIPLE DELIVERY NOTE PACKAGING UNITS

How to get there: Navigate to SCM > ASN Pure > open Delivery Notes > open a delivery note

Description: Previously, users could only delete delivery note packaging units individually.

With this release, users can now select multiple packaging units and delete all selected packaging units at once.

Delivery Note

Loc:

Quantity of Handling Units:

Gross weight (per unit):

Dimensions (L/W/H):

Stackable:

Automated contract assignment:

Delete (4) Delete (2 item(s) selected)

<input type="checkbox"/>	Type	Weight	Dimensions (L/W/H)	Stackable	Menu
<input type="checkbox"/>	Euro pallet (EPA)	22,000 KG	120,000/90,000/120,000 Centimeter	Yes	
<input type="checkbox"/>	Euro pallet (EPA)	22,000 KG	120,000/90,000/120,000 Centimeter	Yes	
<input checked="" type="checkbox"/>	Euro pallet (EPA)	22,000 KG	120,000/90,000/120,000 Centimeter	Yes	
<input checked="" type="checkbox"/>	Euro pallet (EPA)	44,000 KG	120,000/90,000/120,000 Centimeter	Yes	

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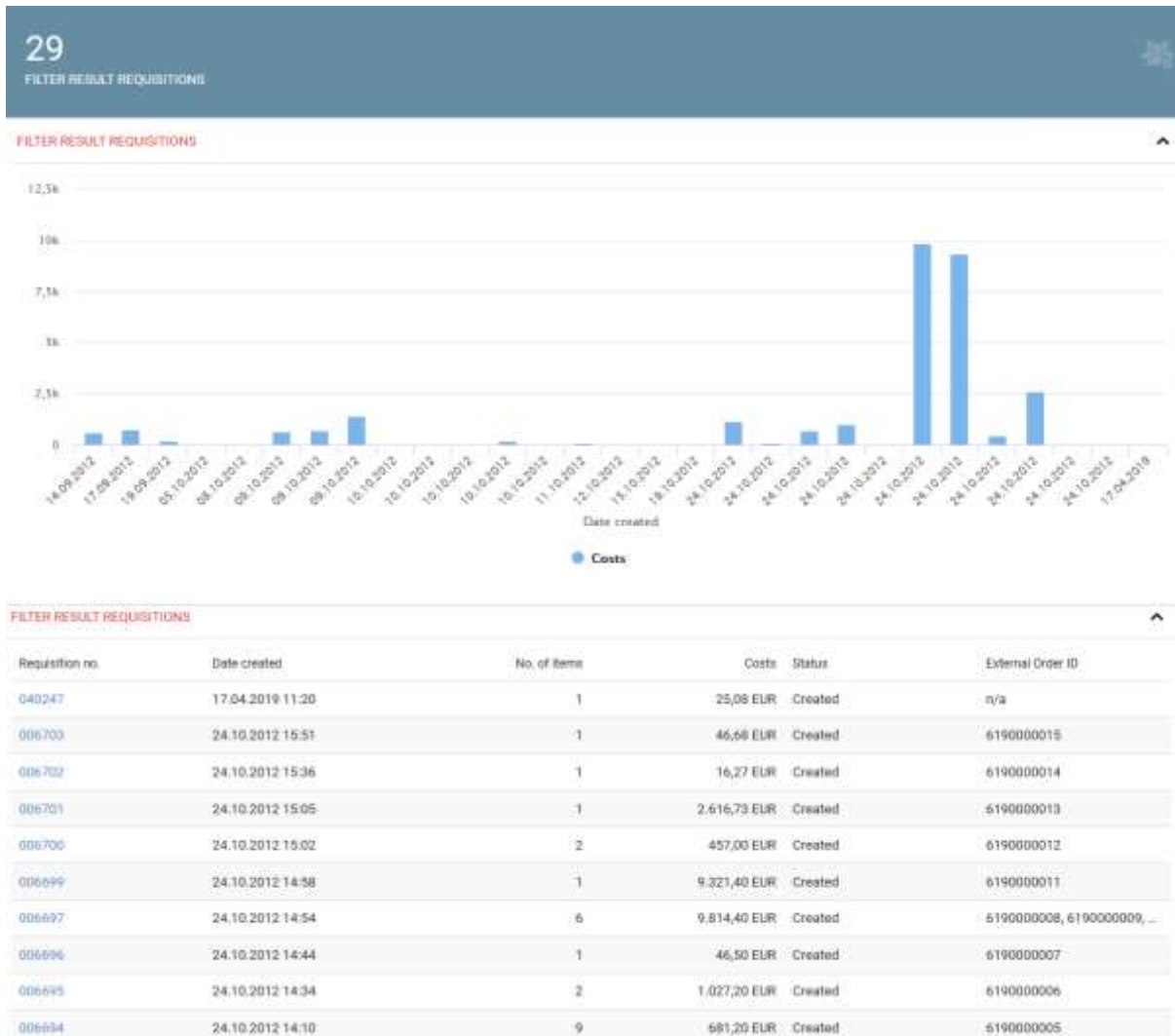
EPROCUREMENT

NEW FILTER RESULT REQUISITIONS BOX

How to get there: Navigate to Sourcing > eProcurement Pure

Description: The new “Filter Result Requisitions” box is now available for the eProcurement dashboard.

This box allows users to view a list of requisitions from a saved advanced filter search result.



These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

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NEW OCI CATALOGS SETTING

How to get there: Navigate to Sourcing > eProcurement Pure > Admin cockpit > Catalogs

Description: With this release, a new POST Catalogs setting has been added that provides higher security to the OCI catalogs than previously.

Catalogs

Back Export Access License Unlink articles from other catalogs

General

Catalog ID: 154

Transfer to Staging status: Finished

Catalog Name*:

Supplier*:

From eProcurement

From CRM :

Catalog Version: 13

Supplier Catalog Version: 14

Status: Live

Upload mode: Manual

Total Distinct Articles: 3

Type

Catalog Type: OCI

OCI URL:

Please use the following placeholders:

- `%%PAT_HOST%%` for the current OCI Hook URL
- `%%PAT_USER_LOGINNAME%%` for the current User Loginname
- `%%PAT_USER_LOGINNAME_WITHOUT_COMPANY_PREFIX%%` for the c... Loginname (without company prefix)
- `%%PAT_USER_EMAIL%%` for the current User Email
- `%%PAT_USER_COMPANY_CODE%%` for the current User Company Code
- `%%FULL_CLEAN_LINK%%` for the current OCI Full Clean Link
- `__PAT_PUNCHOUT_URL_PLACEHOLDER__` for a Punchout Catalog

OCI Encoding: UTF-8

Punchout URL:

Punchout Purchase Order Request URL:

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SRM / RATINGS

SRM PURE: HIDE PARTNER NUMBER ON SUPPLIER DASHBOARD BOXES

How to get there: Navigate to SRM > Supplier Data Pure > open a supplier
Description: Due to different ERP systems, the partner number displayed in the "Company Detail Information" and "Company Basic Information" boxes on the Supplier Dashboard can be incorrect for some users.

With this release, the partner number can now be hidden for these boxes in the box settings.

The screenshot displays the JAGGAER SRM interface for a supplier named 'JD Supply Hero' (ID: 123456). The interface is divided into several sections:

- SUPPLIER PROFILE:**
 - Version: 7 - 2020-10-08 10:01 (Profile published)
 - Profile rating: No Data available
 - version: 7
 - Last modified by: Purchaser, Maximilian (prodman.supplier)
 - profile_type: big
 - finished: 1
 - AT: Yes
 - FR: No
 - GB: Yes
 - Certified ISO 9001: Yes
 - Certified ISO 27001: No
- COMPANY BASIC INFORMATION:**
 - Company Name: JD Supply Hero
 - Address: Stephansplatz 1
 - Zip, City, State: 1010, Wien, Austria
 - Country: Austria
 - Telephone: +43 1123456
 - Fax:
 - Email:
 - IBAN: 14567890
- COMPANY DETAIL INFORMATION:**
 - Company Name: JD Supply Hero

These changes will be automatically transferred to your system.

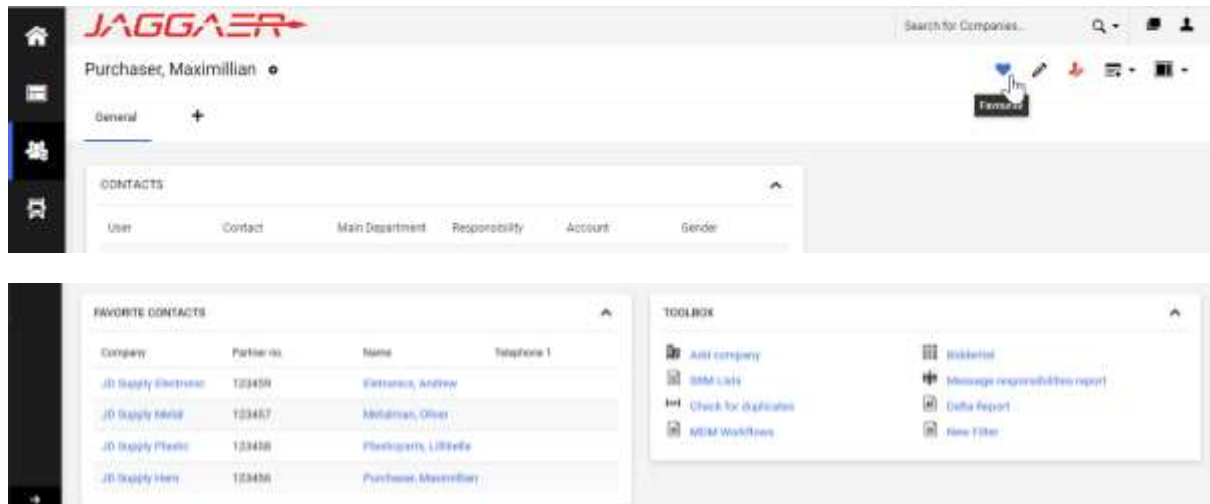
These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SRM PURE: FAVOURITE CONTACT FROM CONTACT EDIT PAGE

How to get there: Navigate to SRM > Supplier Data Pure > open a supplier > open a contact
Description: Previously, contacts could only be favorited via the search page. With this release, the Favorite (heart) icon has been added to contact edit page.

With this icon, contacts can be added or removed from the box "Favorite Contacts" box on the Contacts Dashboard.



These changes will be automatically transferred to your system.

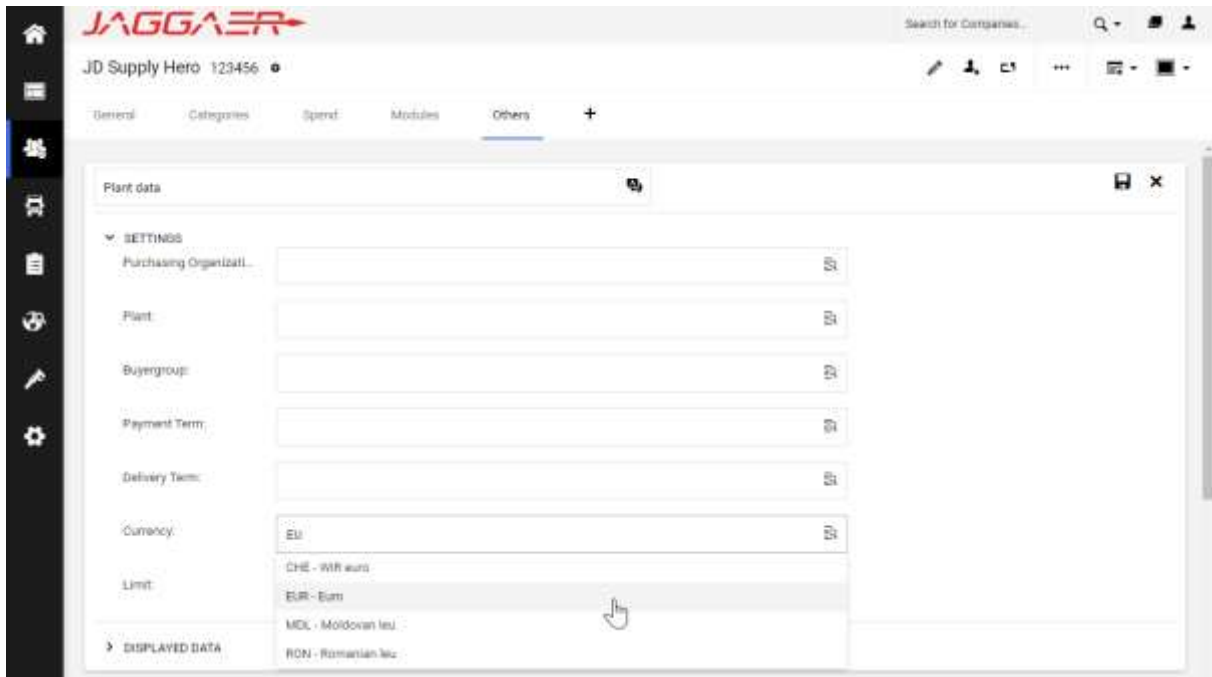
These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

⚙️ SRM PURE: DISPLAY CURRENCY IN "PLANT DATA" BOX

How to get there: Navigate to SRM > Supplier Data Pure > open a supplier
Description: The "Plant Data" box on the Supplier Dashboard has been updated to include a new setting called "Currency."

Enabling this setting allows the currency of the associated purchasing organization for each plant to be displayed in a "Currency" column in the box.



🔄 These changes will be automatically transferred to your system.

⚙️ These functions can be activated by customer configuration.

🚀 These functions can be activated by your PM via change request.

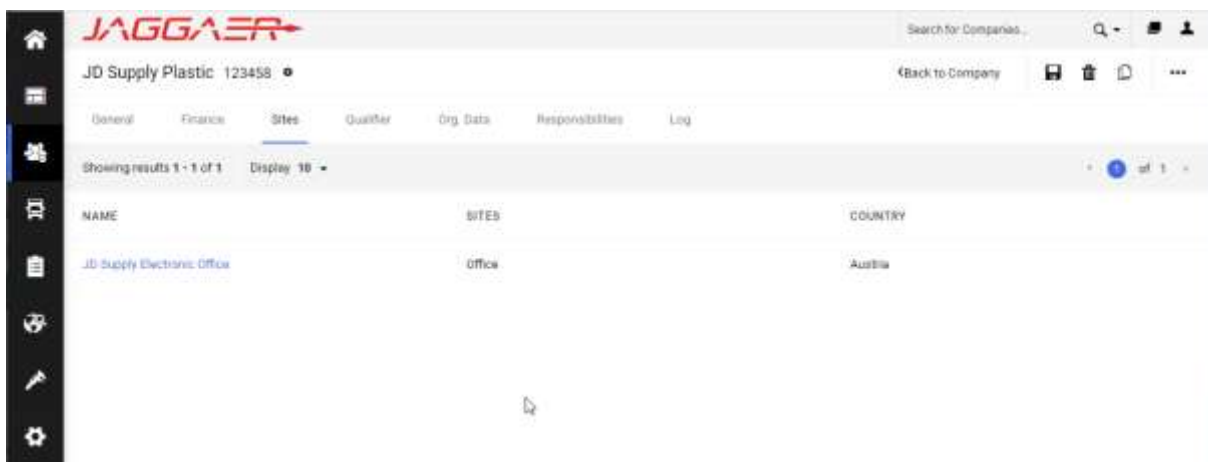
SRM PURE: ADDITIONAL SITES

How to get there: For customers, navigate to SRM > Supplier Data Pure > open a supplier > edit the supplier > navigate to the Sites tab

Description: For suppliers, navigate to Portals Pure > Base Data > navigate to the Sites tab
 With this release, suppliers can now create new sites that work as subsidiaries of the supplier.

The following data is carried over from the supplier that creates the additional site: category assignments and release states, supplier release status, and global answers from the supplier portal. If D&B access is available, existing suppliers/sites can be linked in SRM Pure. Additional data is also carried over from D&B if available.

Supplier users can access the portals of their sites. Customers can view their suppliers' sites in SRM Pure.



These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SRM PURE: MASS EDIT FUNTCION

How to get there: Navigate to SRM > Supplier Data Pure > perform a supplier search


Description: The "Eprocure Supplier" field can now be updated via mass edit.


To mass edit suppliers, navigate to SRM > Supplier Data Pure, then perform a supplier search. Select the suppliers you want to update, then click the Mass edit icon. A pop-up window opens where you can select the field to mass edit.


RATINGS PURE: START CYCLES BY XML IMPORT

Description: With this release, it is now possible to start multiple cycles of non-cyclical ratings at once.

By uploading an Excel file into a Table Designer table, a new cycle is started for each included supplier/participant.

 These changes will be automatically transferred to your system.

 These functions can be activated by customer configuration.

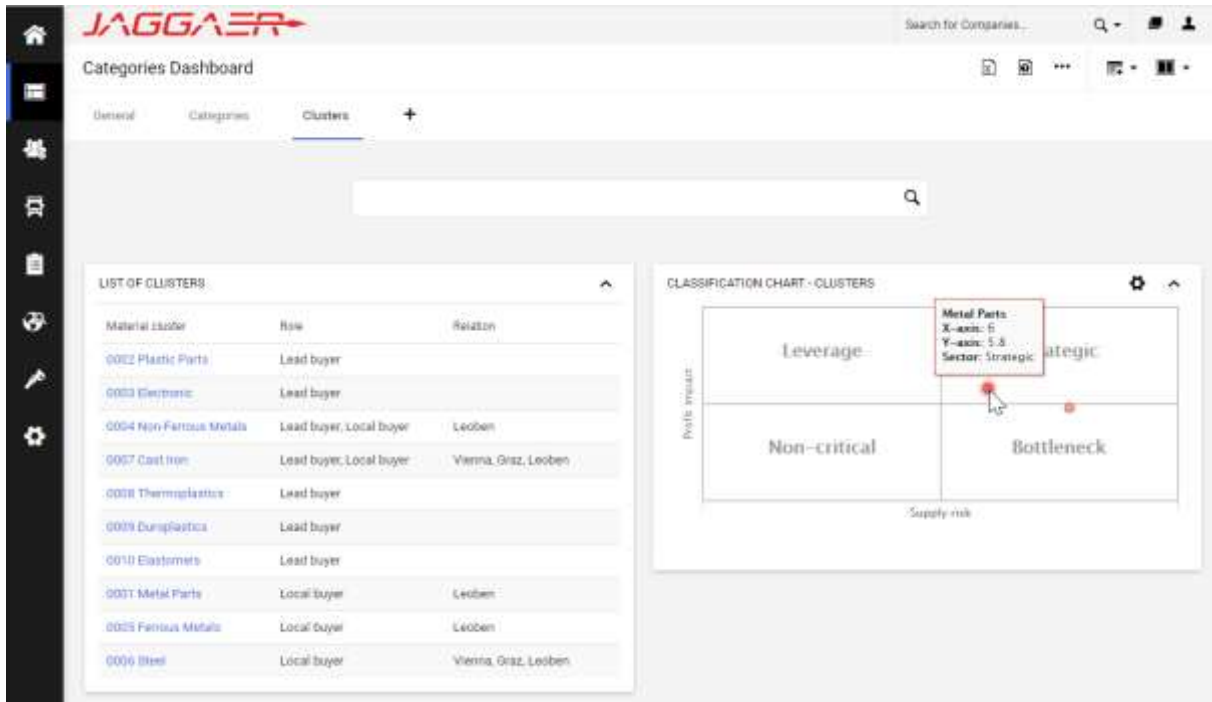
 These functions can be activated by your PM via change request.

CATEGORIES: "CLASSIFICATION CHART" BOX UPDATED

How to get there: Navigate to Dashboard > Categories

Description: The tooltip for the Classification Chart box on the Categories Dashboard has been updated. The partial results of the X and Y axis have been added to the tooltip, and the overall result has been removed.

This allows users to more easily interpret the results of the classification based on the position and the displayed partial results of the X and Y-axis in the tooltip.



ACTIONS PURE: DIFFERENT NOTIFICATOR CONTENT FOR INTERNAL AND EXTERNAL ASSIGNEES

Description: The content (text) of actions notifications can now vary for internal and external assignees.

This option is available for the following notificator templates: "assigned", "unAssigned", "statusChanged", "commentMade", and "Reminder".

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.