

RELEASE NOTES MAY 2021



SOURCING

RECIPIENT NAME DISPLAYED IN RFQ MESSAGE OVERVIEW

How to get there: Navigate to Sourcing > RFQ Pure > open RFQ Overview > open an RFQ > navigate to Messages

Description: Previously, the message overview only showed the sender name.

With this release, the recipient's name is now also displayed, along with "From" and "To" text labels.

NS TEST CUSTOMER

Messages

<p>From: School, Admin</p> <p>To: Lind, INITIAL</p> <p>New message Hi! Here is a new message</p> <p style="text-align: right;">Wed, 12:51 PM</p>	<p>New Message</p> <p>School, Admin</p> <hr/> <p>To: hasi, hase</p> <p>Hi! Here is a new message</p>
<p>From: School, Admin</p> <p>To: hasi, hase</p> <p>New message Hi! Here is a new message</p> <p style="text-align: right;">Wed, 12:51 PM</p>	

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

RFQ QUOTATIONS TAB - DISPLAY PRE-DEFINED PRICE REDUCTIONS

How to get there: Navigate to Sourcing > RFQ Pure > open RFQ Overview > open an RFQ > navigate to Quotations tab

Description: The RFQ Quotations tab now displays price reductions for quotations, if price reductions have been added.

This allows quotations to be compared based on their price reductions.

> Total	1.500,00 EUR
Savings	(-3.233,33%) -970,00 EUR
> CBD	
▼ Price reduction	
2020	0,00 %
2021	1,75 %
2022	2,75 %
2023	3,75 %
2024	4,75 %

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ERP MAPPING FOR INFORECORD TYPE

How to get there: Navigate to Sourcing > RFQ Pure > open CBD > open a Request Pattern > navigate to the Structure tab

Description: ERP mapping has been expanded so that Inforecord Type can now be maintained at the item level.

Inforecord Type is now selectable from the ERP Mapping dropdown field when configuring request pattern structure.

Excel cell (Standard):	Export-/Import procedure for foreign trade
Excel cell (Multipos):	INCO2
Excel mapping (Read):	Infontiz
Excel field name value:	Inforecord Type
Excel field name label:	MINBM
Other mapping:	NORBM
ERP Mapping:	---
Calculation mapping:	---

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MULTI-INFORECORD PRICE DATA CONTROL

How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ > open the Quotations tab > click the ... beside a quotation > select Create inforecord

Description: The Price Date Control dropdown field has been added to the Inforecord Data step of inforecord creation. Users can select delivery date, no control, purchase order date, current date, manual, or GR date.

The price date control information can also be transferred with the inforecord to the ERP system.

The screenshot shows a configuration page with several fields, each with an information icon (i). The 'Price Date Control' field is highlighted, and its dropdown menu is open, showing the following options: Delivery Date (highlighted), Delivery Date, No Control, Purchase Order Date, Current Date, Manual, and GR Date.

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OFFER BINDING PERIOD FIELD ADDED

How to get there: Navigate to Sourcing > RFQ Pure > open RFQ Overview > open an RFQ > navigate to General tab


Description: The field Offer Binding Period has been added to the General tab of RFQs. This field allows the supplier to see the offer binding period deadline.

The field can be maintained in the template cockpit on both the RFQ and on the supplier view. Default values for the field can also be added.


Start:



Deadline: *




Offer Binding Period: *





Test:

Please note: The test status cannot t

Mark as confidential?

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ADD SOURCING COMMITTEE TO A TICKET FROM AN RFQ

How to get there: Navigate to Sourcing > RFQ Pure > open RFQ Overview > open an RFQ > navigate to Quotations tab > Transfer to Ticket

Description: When creating a ticket from an RFQ, the members of the Sourcing Committee can now be added as recipients.

This includes the Sourcing Committee in the subsequent ticket actions as well.

DO NOT DISPLAY BLOCKED USERS IN RFQ DROPDOWN LISTS

How to get there: Navigate to Sourcing > RFQ Pure > open RFQ Overview > open an RFQ

Description: Previously, blocked users were displayed in RFQ dropdown lists.

With this release, a new module setting allows customers to define whether blocked users are displayed in user fields for selection or not.

When this setting is enabled, blocked users are not displayed in fields for selection when creating an RFQ.

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MULTI-LANGUAGE FIELDS UPDATE

How to get there: Navigate to Sourcing > RFQ Pure > open an RFQ > navigate to the Items tab > click the Add Item dropdown and select Add New Item

Description: The multi-language fields for RFQ items have been updated. When translations of a field are available, the languages are now displayed below the field.

The appearance of the overlay for adding translations has also been updated.

BASE DATA

Item number

41286888

[Edit Translation](#)

Item name

O-RING ~ISO3601-1 - 381 A -90x VIT...

Translated in: English, Danish, German, Spanish

[Add Translation](#)

External notice

No translation available

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EPROCUREMENT

CHANGE IN ORDERS WITHOUT BOOKED GOODS RECEIPTS BOX

How to get there: Navigate to Sourcing > eProcurement Pure
Description: With this release, settings for the “Orders Without Booked Goods Receipt” dashboard box have been enhanced so that the user can select what orders are displayed. Users can now choose to display “only mine” or “all I have access to.”

This gives the user a better overview of their orders without booked goods receipts.

EXTENSION OF FREE-FORM TEXT ITEM

How to get there: Navigate to Sourcing > eProcurement Pure
Description: With this release, users can now see the currencies of plants and purchasing organizations in free-form text items, even if they differ from their own organizations' currency.

EXTERNAL ORDER UPDATE

Description: With this release, the creator of a purchase requisition can be informed when a supplier confirms their order.

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SRM / RATINGS

NEW "DYNAMIC CONTENT" BOX FOR PORTALS PURE DASHBOARD

How to get there: Implement settings in Administration > Customizing > Portal Pure > Supplier Portal Dashboard

Description: The Dynamic Content box is now available on Portals Pure.

Customers can use this box to display information for their suppliers on Portals Pure.

NEW "BANK DATA" BOX FOR SRM PURE

How to get there: Navigate to SRM > Supplier Data Pure > open a supplier

Description: A new box called Bank Data is available for the Supplier dashboard, which displays the bank data maintained by the supplier.

The screenshot displays the SRM Pure interface for a supplier named 'JD Supply Plastic 123458'. The main content area is divided into several sections:

- General Tab:** Contains a table of users with columns for User, Gender, Main De..., Responsi..., Contact, and Account. Three users are listed: Eletroni... (Neutral), Metal... (Male), and Plastic... (Female), all with contact information and account status icons.
- VENDOR NUMBERS:** A section indicating 'No entries found'.
- PURCHASING ORGANIZATIONS:** A section indicating 'No entries found'.
- BANK DATA:** A new section showing account information:

Account Numb...	Account Holder	Financial Instit...	IBAN
12456789	Lilibella Plast...	The New Ban...	AT67868768
- MAP:** A map view showing the location of the supplier, with labels for Harlow and Enfield Town.

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CATEGORIES - STRATEGY HISTORY VIEW

How to get there: Navigate to Dashboard > Categories > open a category > open Strategy Overview
Description: A new view has been added to the Strategy Overview page where the version/order of all strategies from a specific category or cluster can be viewed.

This allows users to view past strategies and their contents in an ordered manner.

Scope	Status	Version	Publication
Global strategy	Published	0	2021-03-05
1000 - Vienna	Published	2	2021-04-15
3000 - Leoben	Published	1	2021-04-08
1000 - Vienna	Archived	1	2021-03-10

Note: The next JAGGAER Direct release will be on June 5, 2021.

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