

## Release Notes

### For Advanced Sourcing Optimizer Enhancements

Last Updated: 03.15.2024

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# WELCOME

## What Are Maintenance Releases?

Maintenance releases are minor software upgrades that are scheduled between major release dates. The purpose of these releases is to accommodate minor feature requests from clients, the promotion of corrected defects, and activities for client go-lives.

Please refer to the Product Release Library at any time for updates and additional information regarding releases.

**NOTE:** Only defects and features deemed significant to the JAGGAER customer base are included in this document. Occasionally, changes will warrant additional communication, and in this case, an email will be sent to administrators communicating these changes.

## Maintenance Release Schedule

Maintenance releases generally occur every two weeks on Thursday mornings (approximately 10am, ET). They do not affect your ability to access and use your site. A site outage is not required.

The Maintenance Release Document will be updated only when there are changes affecting customers in a maintenance release or major release. If there are no updates affecting customers, a new version of the document is not created.

# Advanced Sourcing Optimizer

This section of the document provides information about maintenance releases and major releases for the Advanced Sourcing Optimizer JAGGAER solution.

## Updates as of March 18, 2024

### New Incumbent Scenarios

The Scenario Management page allows users to create, manage, and update scenarios.

Previously, ASO included three default scenarios that were available on the Scenario Management page: Lowest Bid, Lowest Bid Considering Capacity, and Single Supplier Awarded.

With this release, two additional default scenarios have been added to events. These two new default scenarios are available from the Scenario Management page when the event includes item historics. The default scenarios are:

- **Incumbency by Historic Item Ratio** - This scenario awards historic items to historic suppliers at historic ratios and other items to lowest bid. Any item that has an historic price on it will now only be awarded to valid suppliers with historic prices on that item.
- **Incumbency by Historic Volume** - This scenario awards incumbent suppliers according to their historic volume percentage and all other suppliers by lowest bid.

These scenarios are not available in Supply Chain or Routing Network events.

All scenarios that end with no bids being awarded will report infeasible.

### Customer Impact

- Related Solutions: Advanced Sourcing Optimizer
- Feature Activation: This feature is **ON** by default.
- New Permissions related to this feature: None.
- New Notifications related to this feature: None.

## User Impact

- To access the new default scenarios:
  1. Open an event that includes item historics.
  2. Navigate to **Scenarios > Manage**. The new default scenarios are included automatically in the list of available scenarios.

## Administrator Impact

- This feature does not impact administrators.

## Integration Impact

- This feature does not impact integration.

## Supplier Impact

- This feature does not impact suppliers.

# Supplier Printable Documents Accessible in Online Help

With this release, Supplier facing handbooks and quick guides are available in the online searchable help from the **Documents** drop-down.

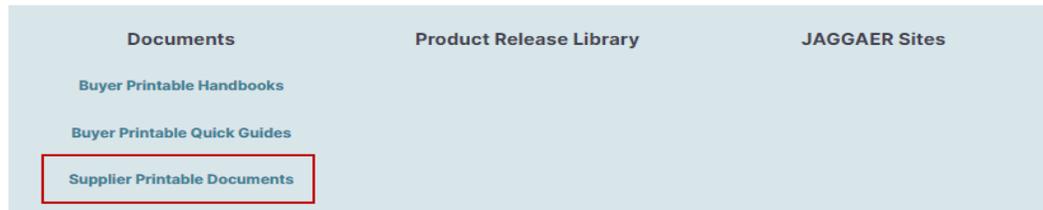
## Customer Impact

- Related Solutions: Advanced Sourcing Optimizer
- Feature Activation: This feature is **ON** by default
- New Permissions related to this feature: None
- New Notifications related to this feature: None

## User Impact

- Buyer users now have access to view supplier facing documents in the online searchable help.
  - Open the online searchable help by clicking the Help "?" icon available on most ASO pages, then navigate to the Help Home page.

- Select **Supplier Printable Documents** from the **Documents** drop-down.



### Administrator Impact

- This feature does not impact administrators.

### Integration Impact

- This feature does not impact integration.

### Supplier Impact

This feature does not impact suppliers.

## Updates as of November 2, 2023

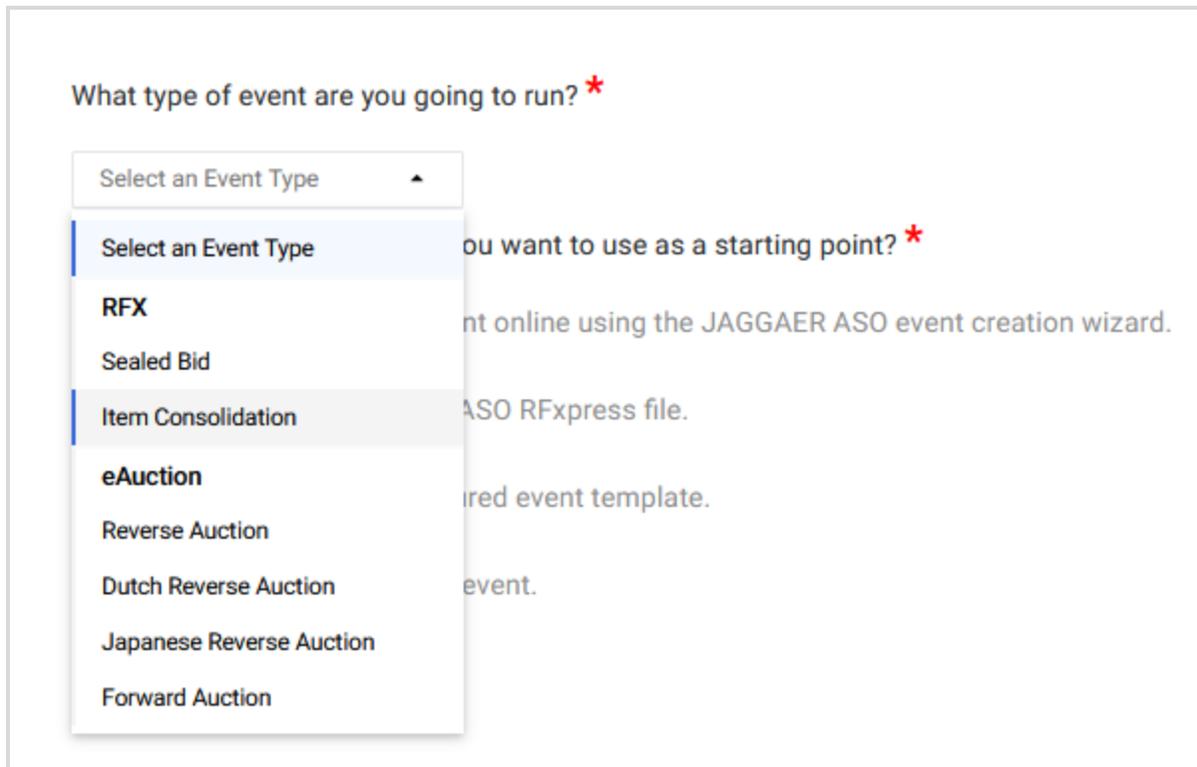
## User Experience Updates for 23.3

The Advanced Sourcing Optimizer user experience continues to be updated with JAGGAER's Mosaic Design System. The new experience offers a more modern user interface, providing easier and more efficient access to the information that is relevant to users.

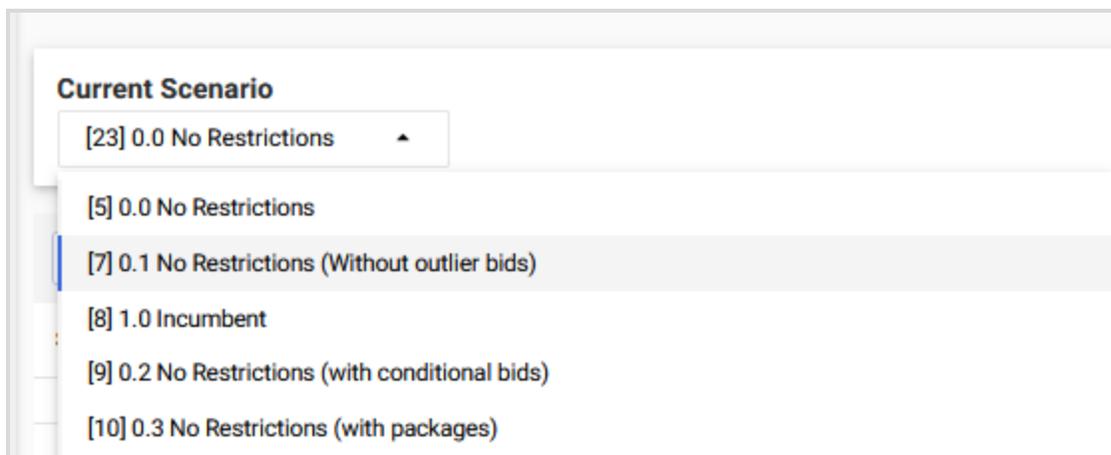
With the 23.3 release, more Mosaic designs are being applied to elements in ASO. This release includes an updated appearance for select-one dropdown elements that appear throughout the application.

The following are two examples of the new select-one dropdown field appearance.

On the Create Event page:



On the Assign Awards page:



## Buyer Impact

- Feature Activation: This feature is **ON** by default.

## User Impact

- User experience enhancements appear throughout the application.

## Third-Party Integration Impact

This feature does not impact any third-party integrations.

## Supplier Impact

- The supplier user experience has also been updated. User experience enhancements appear throughout the application.

# Updates as of July 13, 2023

## Additional User Experience Updates for 23.2

The Advanced Sourcing Optimizer user experience continues to be updated with JAGGAER's Mosaic Design System. The new experience offers a more modern user interface, providing easier and more efficient access to the information that is relevant to users.

With the 23.2 release, more Mosaic designs are being applied to elements in ASO. This release includes color changes, font size changes, and button styling updates.

The title bars on all overlays have been reduced in height and changed to a black background:

### Feedback for Bid Fields

1 : Target

2 : Display

3 : Competitive Ranges

4 : Rank Ranges

5 : Confirm

Set the values that will determine a bid field's competitiveness.

Bid values are considered **competitive** when they are: +

less than or equal to 25.00 % from the target

Bid values are considered **not competitive** when they are: + 🗑

greater than 25.00 % from the target

between 55.00 and 75.00 % from the target

Bid values are considered **significantly not competitive** when they are: +

greater than 75.00 % from the target

Cancel
Previous
Next
Save

Font sizes on overlays have been updated and standardized in relative size and weight:

### Table Configuration

▼

Field	# of Values	
<b>Supplier Fields</b>		
Agreed to Statement	1	<span style="font-size: 18px;">🗑</span> Remove
Documents Accepted	0	<span style="border: 1px solid #ccc; padding: 2px 10px;">Select</span>
Event Gating Documents Approved	0	<span style="border: 1px solid #ccc; padding: 2px 10px;">Select</span>
Event Gating Documents Uploaded	1	<span style="border: 1px solid #ccc; padding: 2px 10px;">Select</span>
Intend to Bid	0	<span style="border: 1px solid #ccc; padding: 2px 10px;">Select</span>

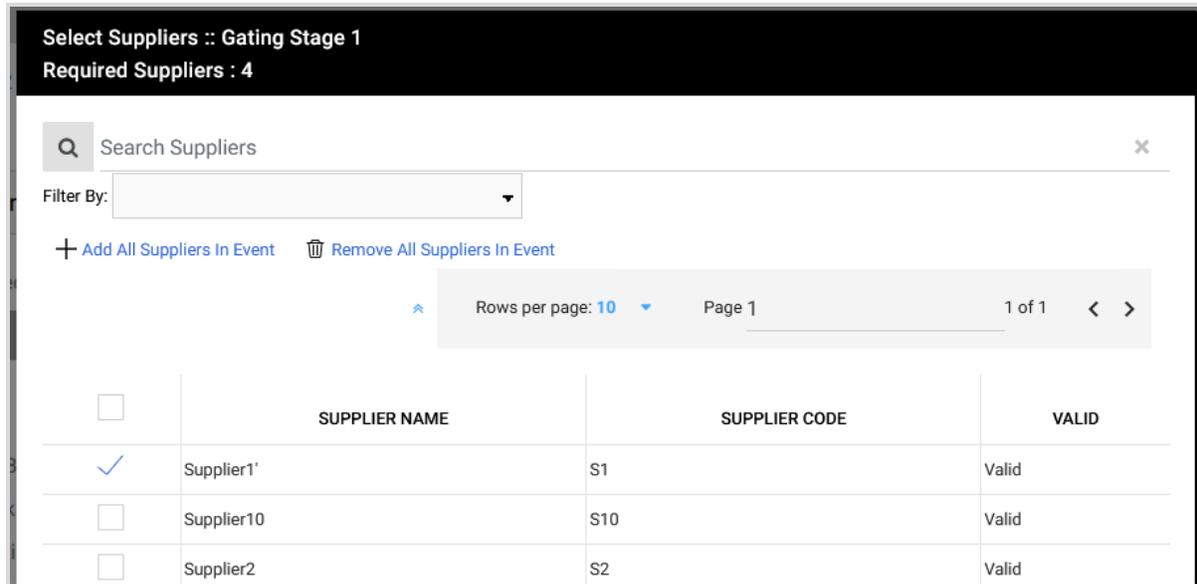
**Selected Fields**

Bid Color ×
Agreed to Statement ×

Select a maximum of 5

Close
◀ Previous
Next ▶

The appearance of buttons and icons have been updated. Many buttons that indicate actions (such as Add or Remove) have been updated with icons and accompanying text:



## Buyer Impact

- Feature Activation: This feature is **ON** by default.

## User Impact

- User experience enhancements appear throughout the application.

## Third-Party Integration Impact

This feature does not impact any third-party integrations.

## Supplier Impact

- The supplier user experience has also been updated. User experience enhancements appear throughout the application.

# Updates as of May 11, 2023

## Additional Language Support

With this release, ASO is now available in three additional languages: British English, Dutch, and Swedish.

This brings the full list of supported languages to 14: English, Spanish, Chinese, French, German, Brazilian Portuguese, Russian, Polish, Korean, Japanese, Italian, British English, Swedish, and Dutch.

### Buyer Impact

- Feature Activation: This feature is **ON** by default.

### User Impact

- Your ASO display language is determined automatically based on browser settings. Users can select their own display language in Account Settings.

### Third-Party Integration Impact

This feature does not impact any third-party integrations.

### Supplier Impact

- British English, Dutch, and Swedish are also available for suppliers.
- ASO display language for suppliers is determined automatically based on browser settings. Suppliers can select their own display language in Account Settings.

# Updates as of April 13, 2023

## Message Placement Updates

Previously, on some pages with dropdown selectors, messages appeared both above and below those dropdown selectors.

With this release, all messages now appear at the top of pages, and any dropdown selectors appear below those messages.

## Buyer Impact

- Feature Activation: This feature is **ON** by default.

## User Impact

- Messages now only appear above dropdown selectors on pages such as **Manage::Historics**, **Supplier Home**, and **Bid Builder**.

## Third-Party Integration Impact

This feature does not impact any third-party integrations.

## Supplier Impact

- Messages now only appear above dropdown selectors on pages such as **Supplier Home**.

# Updates as of March 16, 2023

## Additional User Experience Updates

Previously, the Advanced Sourcing Optimizer user experience was updated with the first phase of JAGGAER's Mosaic Design System. The new experience offers a more modern user interface, providing easier and more efficient access to the information that is relevant to users. With the 23.1 release, more Mosaic designs are being applied to elements in ASO.

This release includes the following changes:

- **Help on this page** links replaced with a "?" icon.
- **Notifications** links replaced with an envelope icon.
- Report column filters are now accessible through a Mosaic sub-menu and in Mosaic styles.
  - Filter options that were previously organized under Custom Filter are now readily available from the filter dropdown.
- Updated appearance of buttons, such as **View**, **Actions**, **Manage Data**, and **Update Bids**.

- Updated appearance of button icons, such as **Upload Bid Sheet**, **Download Bid Sheet**, **Configure Negotiation Guide**, mail icons, and download and import icons.
- Updated appearance of checkboxes.
- Updated appearance of messages, including info, success, warning, error, and instructional messages.

## Buyer Impact

- Feature Activation: This feature is **ON** by default.

## User Impact

- User experience enhancements appear throughout the application.

## Third-Party Integration Impact

This feature does not impact any third-party integrations.

## Supplier Impact

- The supplier user experience has also been updated. User experience enhancements appear throughout the application.

# Updates as of August 25, 2022

## Bid Report Enhancements

With this release, new columns have been added to the Auction Console Bid History report and the All Bids report.

Three new columns have been added to the Auction Console **Bid History** report. Only events created after this update display information in the new columns.

- **Last Modified By** - The name of the user who made the most recent modification. Last Modified By is only populated if that information is available. This information is not available for events that have Lots configured.
- **Last Modified Time** - The date-timestamp of the most recent modification.

- **E-Mail Address** - The e-mail address of the user who made the most recent modification. E-Mail Address is only populated if that information is available. This information is not available for events that have Lots configured.

Two new columns have been added to the **All Bids** report. They also appear on the **Invalid Bids** and **Outlier Bids** reports. Events created both before and after this update display information in the new columns.

- **Last Modified By** - The e-mail address of the user who made the most recent modification. Last Modified By is only populated if that information is available.
- **Last Modified** - The date-timestamp of the most recent modification.

## Buyer Impact

- Feature Activation: This feature is **ON** by default.

## User Impact

- For the Bid History report, only events created after this update display information in the new columns. For the All Bids, Invalid Bids, and Outlier Bids reports, both events created before and after this update display information in the new columns.
- To view the Bid History report, navigate to the **Auction Console** on an event, then open the **Bid History** tab. Last Modified By, Last Modified Time, and E-Mail Address are displayed on the report.
- Last Modified By and Last Modified columns are displayed on the All Bids, Invalid Bids, and Outlier Bids reports:
  - To view the All Bids report on an event, navigate to **Monitor > All Bids**.
  - To view the Invalid Bids report on an event, navigate to **Monitor > Invalid Bids**.
  - To view the Outlier Bids report on an event, navigate to **Monitor > Outlier Bids**.

## Third-Party Integration Impact

This feature does not impact any third-party integrations.

## Supplier Impact

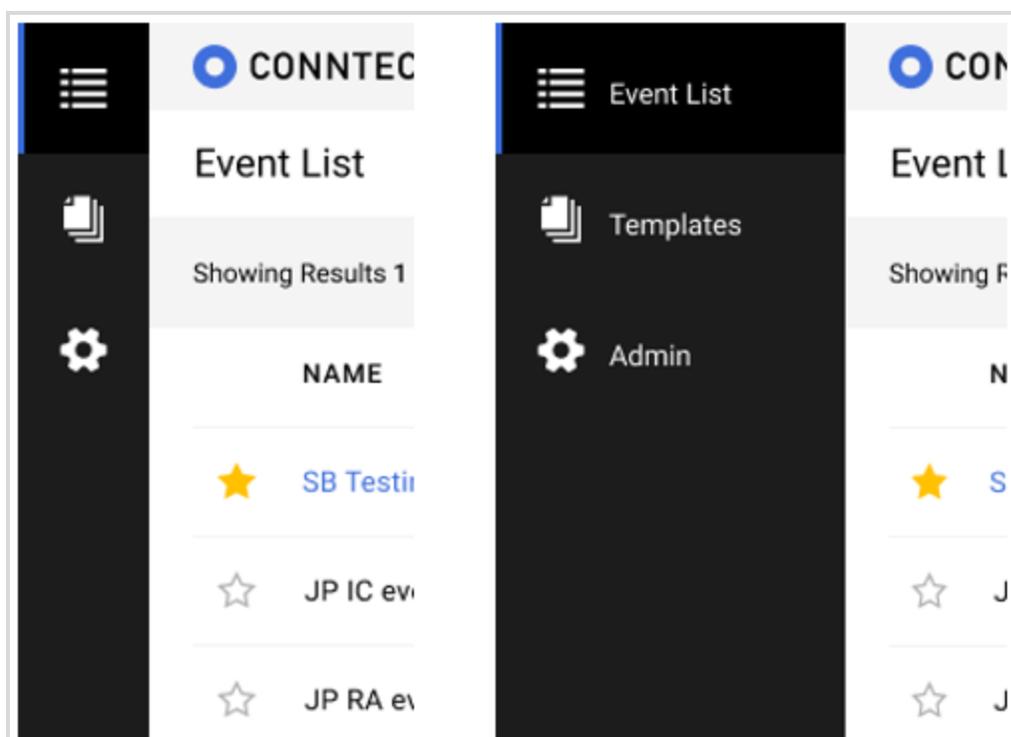
- This feature does not impact suppliers.

# Updates as of July 14, 2022

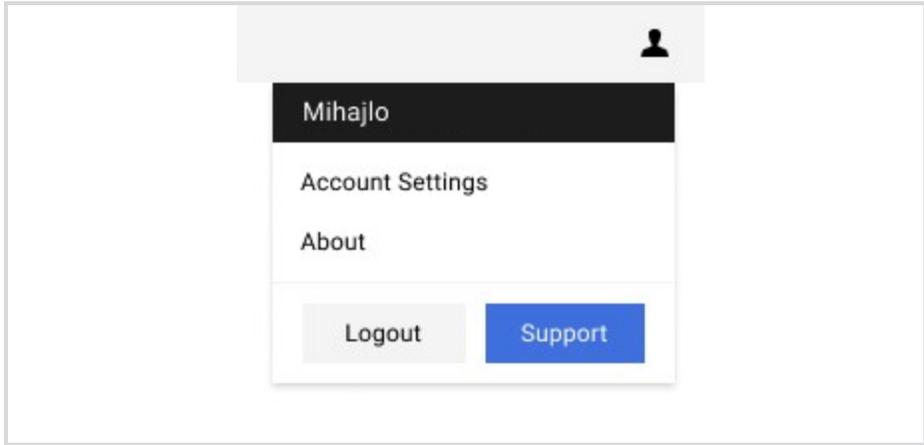
## User Experience Update

The Advanced Sourcing Optimizer user experience has been updated with the first phase of JAGGAER's Mosaic Design System. The new experience offers a more modern user interface, providing easier and more efficient access to the information that is relevant to users. Future updates will follow in subsequent releases.

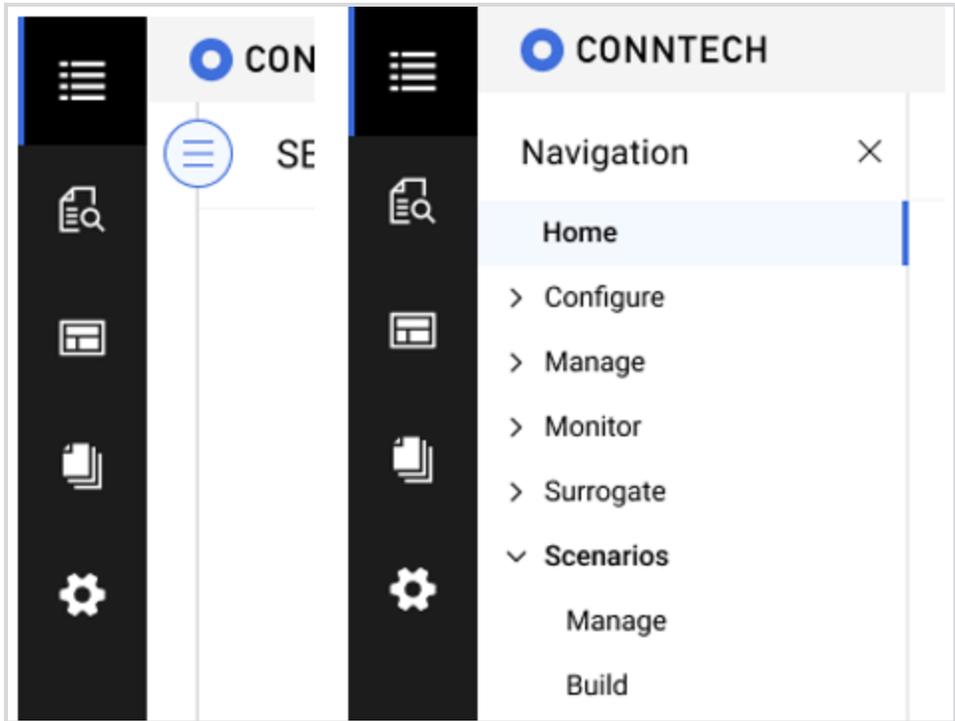
This release introduces updated left-hand side navigation for accessing the main application areas of ASO. It features collapsible menu functionality, with options tailored to the user's needs in ASO.



Users can quickly access information related to their user accounts, with the new User Actions menu, which includes access to Account Settings, Logout, and Support.



The previous horizontal event navigation options have also been moved to be vertically positioned next to the main navigation. This vertical placement shows all event-level options at once and supports collapsible menu functionality.



Tables (grids) have also been redesigned to match our Mosaic Design System, while keeping the previous ASO functionality.

Showing Results 1 – 25 of 250		Display 25 ▾	
<input type="checkbox"/> ITEM ID	NAME ↓	LANE NAME	ANNUAL VOLUME
<input type="checkbox"/> 1	American	CIN-JAC	21
<input type="checkbox"/> 2	American	CIN-JAC	21
<input type="checkbox"/> 3	American	CIN-JAC	21
<input type="checkbox"/> 4	American	CIN-JAC	21
<input type="checkbox"/> 5	American	CIN-JAC	21

## Buyer Impact

- Feature Activation: This feature is **ON** by default.

## User Impact

- Application navigation has been updated for accessing the main areas of ASO. It features collapsible menu functionality, with options tailored to the user's needs in ASO.
- The previous horizontal event navigation options have also been moved to be vertically positioned next to the main navigation.
- Information related to the user is accessed through the new User Actions menu.
- Tables (grids) have been redesigned with a new appearance.

## Third-Party Integration Impact

This feature does not impact any third-party integrations.

## Supplier Impact

- The supplier user experience has also been updated.
  - Application navigation has been updated for accessing the main areas of ASO. It features collapsible menu functionality, with options tailored to the user's needs in ASO.

- Information related to the user is accessed through the new User Actions menu.
- Tables (grids) have been redesigned with a new appearance.

## Updates as of March 18, 2022

### Online Help Redesign

Buyers and suppliers have access to Online Searchable Help that contains all of the information available in printed handbooks for each solution. Beginning with 22.1, JAGGAER has updated the look and feel of the online help. Highlights include:

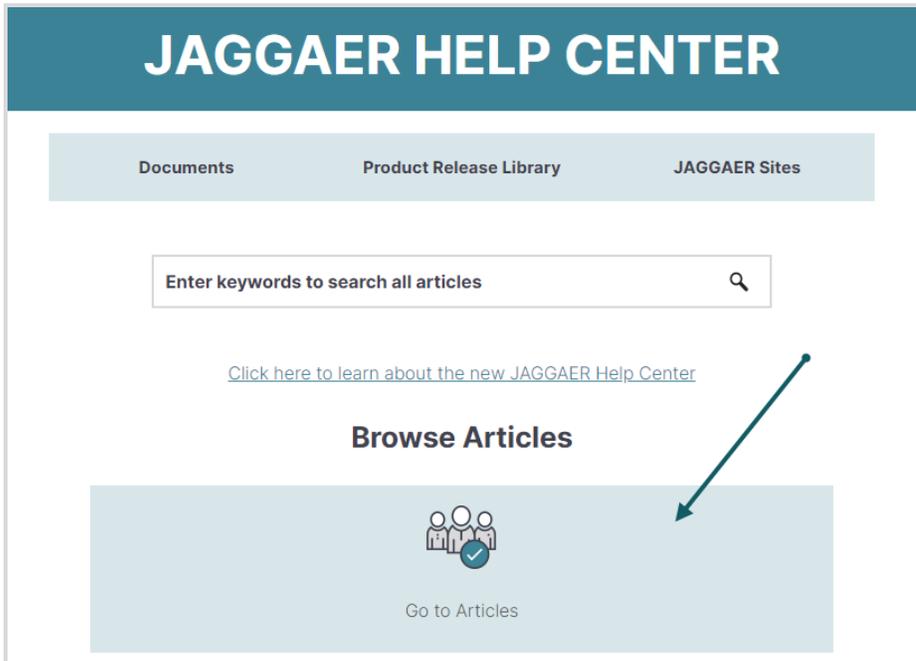
- Find information in a collection of 'articles' with easy navigation to important points and related articles.
- Navigate easily to other articles and back to the home page.

### Buyer Impact

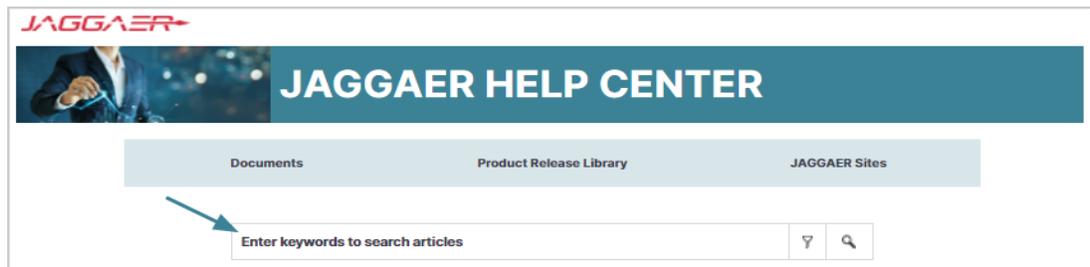
- Feature Activation: This feature is **ON** by default.

### User Impact

- When accessing the online help, users will see an updated look and feel. The content of the online help is much the same.
- From the Home page of the Online Help, click the **Go to Articles** button to access ASO help topics.

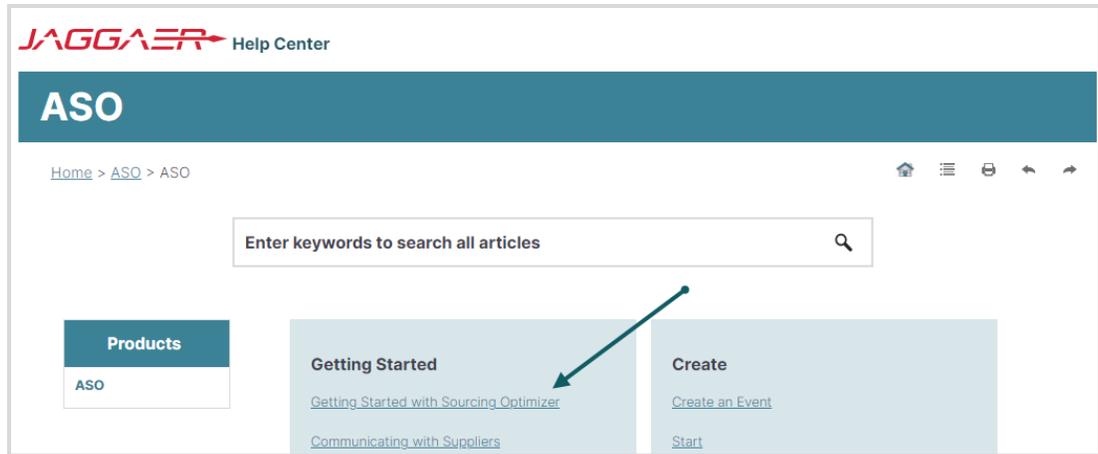


- On the Home page, click the **Click here to learn about the new JAGGAER Help Center** link to view a slide show that explains the differences in format.
- Links to Documents, Product Release Library, and JAGGAER Sites are provided in the dropdown selections in the Top Menu
- **Search** - Search for topics by entering keywords in the indicated text box available on any page.
  - **New Help** - Keywords Search Field



- **New Help** - Feature information in 'article' form with easy navigation to topics within

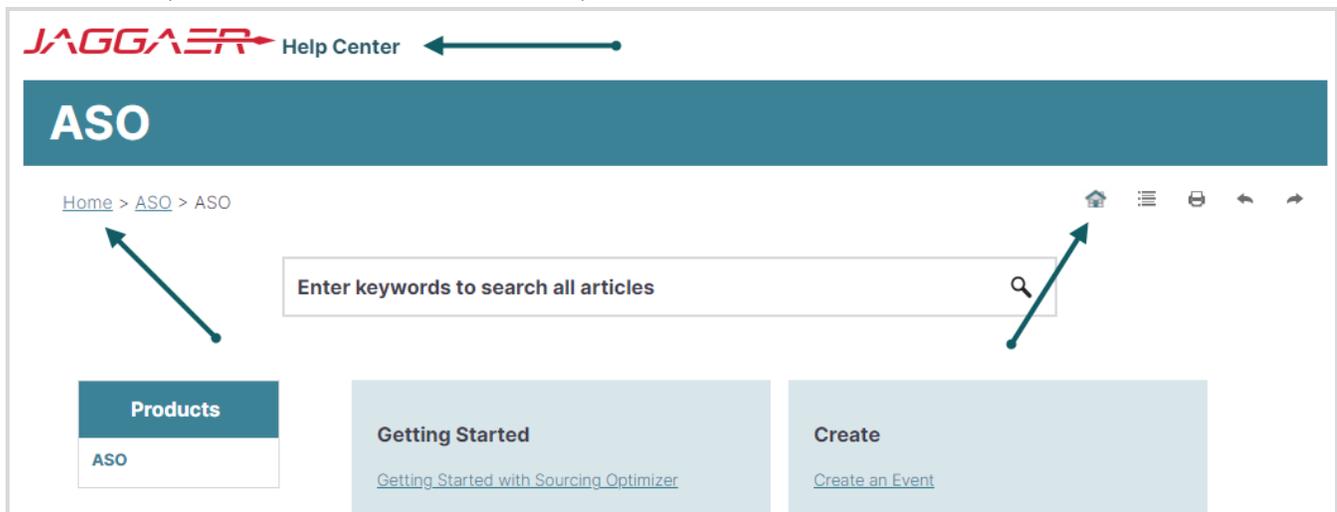
that article



- **The Toolbar** - The toolbar is visible on all pages.
  - Click the Home icon to return to the Home page.
  - Click the expand/collapse icon to expand or collapse all elements in an article, such as togglers, drop-down effects, and expanding text effects.
  - Click the Print icon to open the Print dialog and send an article to the printer



- **Return to Home Page** - Return to the Home page by clicking the JAGGAER logo, the icon in the toolbar, the Home link in the breadcrumb, or the link in the left menu.



- **Articles**

- Click an item under **Browse This Article** to jump to that section in the article that is open.
- Select an item in the **Browse Related Articles** menu to open a different, but related article. It will open in a new page. Not all articles have a Browse Related Articles section.

**JAGGAER** Help Center

## Monitoring and Reports

Home > ASO > ASO > Monitoring and Reports > Report Manager

Enter keywords to search all articles

### Report Manager

The Report Manager is a separate reporting module for Sourcing Optimizer, accessed by navigating to **Reports > Report Manager** in an event.

### Default Reports

The Report Manager includes two default reports:

**Bid Comparison Report** – The Bid Comparison report provides users with a report of the bids in their sourcing event grouped by item and bid round, and sorted by price in ascending order, allowing easier comparison and evaluation of bids across suppliers. Users are provided with the minimum, maximum, and average bid price on each item.

**Historic Comparison Report** – The Historic Comparison report allows users to more easily compare an incumbent supplier's bid to their historic price on each item by showing all of the incumbent's bids, compared to their own historic price on the item.

**Browse This Article**

- Default Reports
- Custom Reports
- Create Custom Report
- Save, refresh, export, and delete a custom report
- Configure a Chart
- Configure a Grid
- Configure a Pivot Grid

**Browse Related Articles**

- Currency

## Third-Party Integration Impact

This feature does not impact any third-party integrations.

## Additional Key Points About the Feature

- If you have questions or suggestions regarding the content and format, contact [documentation@jaggaer.com](mailto:documentation@jaggaer.com).
- There are no changes to how the online help is accessed from within the solution.

## Supplier Impact

- Suppliers will also see the updated help format.

# JAGGAER ONE - Ending Support for Internet Explorer Browser Beginning 22.2

Since 2019, JAGGAER has continued to support Internet Explorer versions 11 and greater. In response to Microsoft's plan to retire Internet Explorer and replace it with Microsoft Edge, JAGGAER One will no longer support Internet Explorer as of the 22.2 release in July.

Internet Explorer will not be supported in the production environment beginning July 18, 2022.

## Why are we ending support for IE 11?

- Microsoft will end support for IE11 effective June 15, 2022.
- IE11 is not as secure as new browsers.
- IE11 does not support recent web technologies and features.

## What do you need to do?

In preparation for 22.2, all customers should work to ensure that end users are no longer using Internet Explorer. JAGGAER currently supports the following browsers:

Platform	Browser Support
Windows	Edge - latest version with Windows 10 Chrome - latest version - automatically updated by Google Firefox - latest version - automatically updated by Mozilla
Macintosh	Safari 4.0 and higher Firefox - latest version - automatically updated by Mozilla
iPad	Safari - embedded browser within iPad

Please refer to the [Supported Browsers](#) document on the JAGGAER Product Release Library for more information.

Ending support for Internet Explorer is driven by Microsoft with the expectation that your organization will begin using Microsoft Edge instead. Microsoft has provided additional information as follows:

- An [Internet Explorer 11 Desktop App Retirement FAQ](#) in the Microsoft telecommunity forum.
- The ability to use Microsoft Edge in IE mode. See [How to enable IE mode on Microsoft Edge](#) in Microsoft's Q&A forum.
- A [Getting Started Guide](#) for enabling Microsoft Edge in IE mode.

- An [Internet Explorer Retirement Adoption Kit](#) with information to help you in notifying your users about the upcoming changes and transitioning to Microsoft Edge.
- A blog post, [The future of Internet Explorer on Windows 10 is in Microsoft Edge](#).
- An article detailing Microsoft's timeline for retiring Internet Explorer at [Lifecycle FAQ - Internet Explorer and Microsoft Edge](#). Please note that IE may be backward compatible and supported for other applications within your organization through 2029.