RELEASE NOTES OCTOBER 2019

GENERAL

MASS-EDIT DEFAULT START PAGE

How to get there:	Navigate to Administration > User data > click Batch-change users.
Description:	Previously, the default start page could not be mass-edited. With this release, administrators can now mass-edit the start page for users on the Batch-change users functionality available on the User data page.

HUNGARIAN TRANSLATION UPDATED

Description:	The Hungarian translation of the JAGGAER Direct application has been updated.

ADDITIONAL TABLES FOR REST API

Description: This release adds the ability for the Rest API to fetch the following additional read-only data:

- Documents pure:
  - list of documents
  - total number of documents
  - individual documents
- Materials:
  - list of materials
  - total number of materials
  - individual materials

SUPPLIER PORTAL

TABLE DESIGNER EXTENSION COLUMNS VISIBLE IN SUPPLIER PORTAL

How to get there:	On the supplier portal, navigate to Collaboration Deluxe Projects List.
Description:	Table designer extension columns are now visible to suppliers on the Collaboration Deluxe Projects List page of the supplier portal. These columns remain visible to buyers on the Project Structure page.

SUPPLIER PORTAL OBJECT VISIBILITY

How to get there:	On the supplier portal, navigate to Collaboration Deluxe Projects List.
Description:	It is now possible to change the Object Visibility, to set the level of visibility of objects for suppliers. The options are: hide objects, 1 level, 2 levels, 3 levels, 4 levels, 5 levels, and all levels.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

Based on this setting, suppliers are shown all tasks at the lowest possible level. If there are tasks at a lower level, they are all shown on the last visible level.

For example, if the buyer has a task on level 4, but the “2 levels” option is selected, then all tasks of levels 2, 3, and 4 are shown at level 2.

LOAD LAST QUOTE

How to get there: On the supplier portal, navigate to Requests > RFQs.

Description: New functionality has been added which allows suppliers to load the data from their last quote on an RFQ to the current version of the RFQ. This saves suppliers time by allowing them to load unchanged data instead of reentering it.

To use this functionality, suppliers click the Recall last quotes button on an RFQ. This causes all their data from the previous quote to be loaded and saved to the current quote.

This functionality is only available when the following match between the last quote and in the current version of the RFQ: item and CBD (and fields in it).

SCM

EXCEL EXPORT FOR VMI SETTLEMENTS

How to get there: Navigate to Logistics > VMI > Open an entry.

Description: A button has been added to the Settlement tab of the VMI page to export the list of VMI settlements in an Excel file.

EXCEL EXPORT WORKLIST

How to get there: Navigate on to SCM > Orders > Open worklist.

Description: Users now have the ability to export the worklist as an Excel file.

PREQ INFORMATION ON SCHEDULING LINE ITEM LEVEL

How to get there: Navigate to SCM > Orders.

Description: PREQ information is now stored on the scheduling line item level and can be sent back to the ERP when the confirmation is sent back.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SOURCING

FILE EXPORT TO SFTP SERVER VIA WORKFLOW

Description:	New workflow engine actions have been added which allow for the export of files to sFTP via workflow. With the new actions, it is possible to export all files from one RFQ to an sFTP or FTP server.

CHECK DOCUMENT TYPE WHEN SENDING RFQ SUPPLIER INVITATIONS

How to get there: Navigate to Sourcing > RFQ Pure > Supplier tab.

Description: This release introduces an optional setting to warn or prevent users from inviting suppliers to RFQs that do not have a document type.

Depending on the setting selected, users will see one of the following messages if the try to invite a supplier to an RFQ without a document type:

- Warning active - No valid contract document found. Do you really want to invite this supplier?
- Restriction active - No valid contract document found. The supplier cannot be invited!

COLUMN WIDTH FOR RFQ NAME

How to get there: Navigate to Sourcing > RFQ pure > Open overview

Description: The width of the RFQ name column has been changed to improve readability.

SRM / RATINGS

CUSTOM NAMES IN SRM/MDM NOTIFICATOR TEMPLATES

How to get there: Navigate to Administration > Notificator.

Description: Administrators can now add a custom name field in SRM/MDM notificator template creation. This allows users to include individual notification templates.

SRM DASHBOARD CATEGORY CLUSTER

How to get there: Navigate to CRM/SRM > SRM Pure.

Description: A new optional dashboard box has been added to the SRM Pure supplier dashboard called Category Clusters. This box displays a hierarchical list of category clusters.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.

SRM CONTACT SEARCH UPDATED

How to get there:	Navigate to CRM/SRM > Search for contacts.
Description:	The search criteria for birthday, hobbies, private hobbies, citizenship, gifts, interests, and mother tongue have been removed from SRM expert query under the Person dropdown.

RATINGS PURE CHARTS AND RESULTS UPDATED

How to get there:	Navigate to Quality > Ratings Pure.
Description:	The Ratings Pure radar chart and bar chart have been updated to improve readability. The radar chart now displays "n/a" answers as n/a instead of 0. The bar chart now shows only top-level questions, and users can click on columns to view a drill-down of the information.

RATINGS PURE COLLAPSED VIEW IN SUPPLIER PORTAL

How to get there:	Navigate to Quality > Ratings Pure.
Description:	Previously, when suppliers viewed ratings, they would always see an expanded view of the results. When this option is activated, the supplier view of ratings is collapsed to just show the top-level and first-level questions of the results. Suppliers can then click these questions to expand them and view the additional details.

These changes will be automatically transferred to your system.

These functions can be activated by customer configuration.

These functions can be activated by your PM via change request.